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Kiu Hung International Holdings Limited

僑雄國際控股有限公司

(incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)

(Stock Code: 00381)

(1) DELAY IN EXPECTED EFFECTIVE DATE OF THE PROPOSED CAPITAL REORGANISATION

AND

(2) DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS IN RELATION TO THE PROPOSED RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY ONE (1) ADJUSTED SHARE HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS

Reference is made to the circular (the “**Circular**”) of Kiu Hung International Holdings Limited (the “**Company**”) dated 30 September 2021 in relation to, among others, the Capital Reorganisation, the Rights Issue and the Placing and the announcement (the “**Announcement**”) of the Company dated 25 October 2021 in relation to the poll results of the SGM for the purpose of the Capital Reorganisation and the Rights Issue. Unless otherwise stated, Capitalized terms used herein shall have the same meanings as defined in the Circular and the Announcement.

DELAY IN EXPECTED EFFECTIVE DATE OF THE PROPOSED CAPITAL REORGANISATION

As disclosed in the Circular, the expected effective date of the Capital Reorganisation shall be on 26 October 2021. As additional time is required to fulfill certain conditions precedent of the Capital Reorganisation, the effective date of the Capital Reorganisation is expected to be delayed accordingly and the Capital Reorganisation will not become effective on 26 October 2021. Further announcement(s) will be made by the Company to inform the Shareholders on the status of the Capital Reorganisation as and when appropriate.

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS

As disclosed in the Circular, the Prospectus Documents containing, amongst others, details of the Rights Issue will be despatched to the Shareholders on Friday, 5 November 2021. In view of the delay in effective date of the Capital Reorganisation, the despatch date of the Prospectus Documents is expected to be postponed accordingly.

Further announcement on the revised expected timetable for the Capital Reorganisation, the Rights Issue and the Placing will be made by the Company as soon as practicable.

By order of the Board
Kiu Hung International Holdings Limited
Zhang Qijun
Chairman

Hong Kong, 25 October 2021

As at the date of this announcement, the Board comprises three executive Directors, Mr. Zhang Qijun, Mr. Chen Jian and Mr. Liu Mingqing and five independent non-executive Directors, Mr. Wang Xiao Ning, Mr. Cheng Ho On, Mr. Kong Chun Wing, Mr. Lai Chi Yin, Samuel and Ms. Chen Yuxin.