

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2021</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kiu Hung International Holdings Limited
Date Submitted	01/06/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>381</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	198,605,703,079	0.01	1,986,057,031
Increase/(decrease)			
Balance at close of the month	198,605,703,079	0.01	1,986,057,031
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
			-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	e)					
Balance at close	of the month					

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month :

HK\$1,968,057,031

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	761,419,079	N/A	N/A	N/A
Increase/(decrease) during the month	390,440,579	N/A	N/A	N/A
Balance at close of the month	1,151,859,658	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

	Share Option S	chemes of the 1s	suci)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the	No. of new shares of issuer which may be
approval date (dd/mm/yyyy) and		Movement de	uring the month		month pursuant thereto	issued pursuant thereto as at
class of shares issuable	Granted	Exercised	Cancellad	Langed		close of the month
1.	Granted	Exercised	Cancelled	Lapsed		monui
1.						
(Note 1)						
2.						
(<i>Note</i> 1) 3.						
(Note 1)						
4.						
Ordinary shares						
(Note 1)						
5.						
(Note 1)						
6.						
(Note 1)						
			Total A. (Ord	inary shares)	NIL	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised duri	ng the month f	rom exercise of	options	NIL		

Share Options (under Share Option Schemes of the Issuer)

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding mont	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_	• •				
	_					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)2.	(/ /)	_			
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3.	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	_	,	_			
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		То	tal B. (Ord	dinary shares)	NIL	
				erence shares)	N/A	-
				(Other class)	N/A	-

Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible in <u>Class and description</u> <u>1. Issue of Convertible Bonds</u>		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(due on 27/05/2024) with total						
principal amount of						
HK\$51,000,000 on 27/05/2021		NIL	NIL	51,000,000	NIL	NIL
Stock code (if listed)	N/A					
Class of shares	Ordinary Sharaa					
issuable (<i>Note 1</i>) Subscription price	Ordinary Shares HK\$2					
SGM approval date	ΠΚΦΖ					
(if applicable)						
(dd/mm/yyyy))	(19/04/2021)					
2.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4.</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			_		
				ary shares)		-
				nce shares) Other class)	N/A N/A	-
			((1 N/ / N	- /

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	NIL N/A	
(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue	i Issued Snare Capitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (<i>Note 1</i>)		_		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable		_		
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	_Ordinar	У		
3.	Placing	At price : HK\$ <u>0.267</u>	Issue and allotment date : (dd/mm/yyyy)	(24/5/2021)		
			SGM approval date:	(12/5/2021)		
			(dd/mm/yyyy)			390,440,579	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/11111/yyyy)			N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue						month
Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy))	N/A	N/A
Redemption of		Class of shares redeemed (<i>Note 1</i>)		_		
shares		EGM approval date: (dd/mm/yyyy)			N/A	N/A
Consideration issue	At price : HK\$	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>Ordinar</u>	<u>y</u>		
	Repurchase of shares of sh	Scrip dividend At price : State currency Repurchase of shares Image: HK\$ Redemption of shares Image: HK\$	Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares repurchased (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares issuable (More 1) Redemption of shares Class of shares issuable (Note 1) Redemption of shares Class of shares issuable (More 1) Redemption ate : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Scrip dividend At price : State currency Class of shares issuable (// / / date : (dd/mm/yyyy)) Scrip dividend At price : State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / / dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Redemption of shares Redemption date : (/ / / (dd/mm/yyyy)) Redemption of shares Class of shares issuable (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Consideration issue At price : HKS Class of shares issuable (/ / / (dd/mm/yyyy))	Scrip dividend At price : State currency Issue and allotment (///) Scrip dividend At price : State currency Issue and allotment (///) EGM approval date: (///) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : (///) Repurchase of shares Cancellation date : (///) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (///) Redemption of shares Class of shares (///) Redemption of shares (///) Redemption date (///) Redemption date	Type of Issue Class of shares issuable (Note 1) Scrip dividend At price : State currency Class of shares issuable (////) Scrip dividend At price : Currency Tesue and allotment (///) Repurchase of shares Class of shares (///) N/A Repurchase of shares Class of shares (///) N/A Redemption of shares Class of shares (///) N/A Redemption of shares Class of shares (///) N/A Redemption of shares Class of shares issuable (///) N/A Class of shares Class of shares (///) N/A Redemption of shares Class of shares issuable (///) N/A Consideration At price : HKS Tesue and allotment (///) N/A

			For Main Board and GEM listed issuers			
					No. of new	No. of
					shares of issuer	new
					issued during	shares of
					the month	issuer
					pursuant thereto	which
						may be issued
						pursuant
						thereto as
						at close
						of the
	Type of Issue					month
			Class of shares issuable	e		
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
<i>_</i> .	reorganisation		date : (dd/mm/yyyy)	,		
	8		date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
					N/A	N/A
			Class of shares issuable			
			(Note 1)			
10.	Other	At price : State	- Issue and allotment	(/ /)		
	(Please specify)	currency	date : (dd/mm/yyyy)			
			date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Total E. (Ordinary shares	390,440,579	
			(P.	reference shares		
				(Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	390,440,579
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by:	Tam Tsz Ming
Title:	Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.