

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended	(dd/mm/yyyy) :	<u>31/12/2020</u>

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer <u>Kiu Hung International Holdings Limited</u>

Date Submitted <u>05/01/2021</u>

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 381 Descri	ption : Ordinary	Shares	_
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	198,605,703,079	0.01	1,986,057,031
Increase/(decrease)			<u> </u>
Balance at close of the month	198,605,703,079	0.01	1,986,057,031
(2) Stock code : N/A Descri	ption: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

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Stock code:	N/A	Descrip	ption :	N/A		
			_	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month					

# 3. Other Classes of Shares

Stock code:	N/A	Description :	N/A		
		No. of classes o		Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	se)				
Balance at close	of the mont	h			

Total authorised share capital at the end of the month:

HK\$1,968,057,031

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	611,419,079	N/A	N/A	N/A	
Increase/(decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	611,419,079	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	Same options	Movement du	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the		
issuable	Granted	Exercised	Cancelled	Lapsed		month
1.						
(Note 1)						-
2.						
(Note 1)		· ·				
3.						
(Note 1)		- '				
4.						
Ordinary shares					_	
(Note 1)						
5.						
( <i>Note 1</i> )		· ·				-
6.						
(Note 1)						
			Total A. (Ord	inary shares)	NIL	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised duri	ng the month fi	rom exercise of	options	NIL		

# Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / )					-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / )					
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
( / / )					· -
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable)					
	( / / )				
	Tota	1 B. (Ordina	ary shares)	NIL	
		(Preferen	ice shares)	N/A	•
		(O	ther class)	N/A	

Class and description  1.		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<u> </u>				
3. Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)  4.	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	NIL N/A N/A	<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)	_	
2.		
shares (Note 1)		
3	_	
	_	
	-	
shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements 1					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)	_Ordina	<u>ry</u>		
3.	Placing	At price: HK\$	Issue and allotment date : (dd/mm/yyyy)	( //	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/4	24/4
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
_		At price State	Class of shares issuable (Note 1)  Issue and allotment				
5.	Scrip dividend	At price : State currency —	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Character have be all	<u>Ordina</u>	rv.		
	Committee of		Class of shares issuable (Note 1)	Oruma	<u>. y</u>		
8.	Consideration issue	At price: HK\$	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		. 0		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	: <u></u>			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Ordinary s reference s (Other	hares)	N/A	
То	tal increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to	E):	(1)	NI/A	
То	tal increase / (decrease) in preference shares during	g the month (i.e. Total of A	to E):	` '	N/A	<u>.</u>
To	tal increase / (decrease) in other classes of shares d	during the month (i.e. Total of	of A to E):		N/A	<b>.</b>
$(T_{i})$	hese figures should be the same as the relevant figu	ures under II above ("Move	ments in Is	sued S	Share Capital").)	

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Remarks (if any):				
Submitted by:	Tam Tsz Ming			
Title:	Secretary			
	(Director, Secretary or other duly authorised officer)			

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.