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## **Kiu Hung International Holdings Limited**

**僑雄國際控股有限公司**

*(incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)*

**(Stock Code: 00381)**

### **CAPITAL REORGANISATION BECOMING EFFECTIVE**

References are made to the circular of Kiu Hung International Holdings Limited (the “Company”) dated 18 March 2020 (the “Circular”) in respect of, among others matters, (i) the proposed Change of Domicile and the proposed Capital Reorganisation; (ii) the announcement on the poll results of the Extraordinary General Meeting (the “EGM”) held on 9 April 2020; (iii) the announcement of the Company in relation to the Change of Domicile, principal share registrar and registered office, the Memorandum of Continuance and the New Bye-Laws becoming effective; and (iv) the amendments to expected timetable for implementation dated 7 May 2020 and 18 August 2020 (the aforesaid announcements shall be collectively referred to as the “Announcements” and each an “Announcement”) in relation to the Corporate Actions. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

### **CAPITAL REORGANISATION**

The Board is pleased to announce that all conditions precedent to the Capital Reorganisation have been fulfilled and the Capital Reorganisation has become effective on 17 September 2020.

#### **Free exchange of share certificates**

Shareholders may, on or after Thursday, 17 September 2020 and until Wednesday, 28 October 2020 (both days inclusive) submit their existing certificates for the Existing Shares to the Hong Kong branch registrar of the Company, Tricor Tengis Limited of Level 54, 54th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong for exchange, at the expense of the Company for certificates for the New Shares. Thereafter, share certificates for the Existing Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each share certificate issued for the New Shares or each existing share certificate for the Existing Shares submitted for cancellation, whichever the number of certificates issued or cancelled is higher. After 4:30 p.m. on Wednesday, 28 October 2020, existing share certificates for the Existing Shares will not be accepted for delivery, trading, settlement and registration purposes.

The new share certificates for the New Shares will be red in color so as to be distinguished from the share certificate for the Existing Shares which are yellow in color.

By order of the Board  
**Kiu Hung International Holdings Limited**  
**Zhang Qijun**  
*Chairman*

Hong Kong, 17 September 2020

*As at the date of this announcement, the Board comprises three executive Directors, Mr. Zhang Qijun, Mr. Chen Jian and Mr. Liu Mingqing and five independent non-executive Directors, Mr. Wang Xiao Ning, Mr. Cheng Ho On, Mr. Kong Chun Wing, Mr. Lai Chi Yin, Samuel and Ms. Chen Yuxin.*