

Monthly Return of Equity Issuer on Movements in Securities

For	the m	onth e	ende	ed (d	d/mm	ı/yyyy	·):	<u> 29/:</u>	<u>2/2020</u>

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer <u>Kiu Hung International Holdings Limited</u>

Date Submitted <u>02/3/2020</u>

I. Movements in Authorised Share Capital

1. Ordinary Shares

1) Stock code : 381 Description : Ordinary Shares								
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month	30,000,000,000	0.1	3,000,000,000					
Increase/(decrease)								
Balance at close of the month	30,000,000,000	0.1	3,000,000,000					
(2) Stock code : N/A Descrip	tion: N/A							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

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1.	Pre	ferer	ice.	Sn	ares

Stock code : N/A	Descri	iption: N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			

3. Other Classes of Shares

Stock code:	N/A	Descrip	otion:	N/A		
				f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decrease	se)					
Balance at close	of the month					

Total authorised share capital at the end of the month:

HK\$3,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	9,890,381,596	N/A	N/A	N/A	
Increase/(decrease) during the month	300,000,000	N/A	N/A	N/A	
Balance at close of the month	10,190,381,596	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	Same options	Movement du	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the		
issuable	Granted	Exercised	Cancelled	Lapsed		month
1.						
(Note 1)						-
2.						
(Note 1)		· ·				
3.						
(Note 1)		- '				
4.						
Ordinary shares		<u> </u>			_	
(Note 1)						
5.						
(<i>Note 1</i>)						-
6.						
(Note 1)						
			Total A. (Ord	inary shares)	NIL	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised duri	ng the month fi	rom exercise of	options	NIL		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /)					-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /)					
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /)					· -
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable)					
	(/ /)				
	Tota	1 B. (Ordina	ary shares)	NIL	
		(Preferen	ice shares)	N/A	•
		(O	ther class)	N/A	

Class and description 1.		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	NIL N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)	_	
2.		
shares (Note 1)		
3	_	
	_	
	-	
shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1071
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NY/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/4	24/4
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At price . State	Class of shares issuable (Note 1) Issue and allotment			
5.	Scrip dividend	At price : State currency ———	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary		
8.	Consideration issue	At price : HK\$0.1	Issue and allotment date : (dd/mm/yyyy)	(10/02/2020)		
			EGM approval date: (dd/mm/yyyy)	(16/01/2019)	300,000,000	N/A

No. of new shares of issuer issued during the month (i.e. Total of A to E): No. of new shares of issuer issued during the month (i.e. Total of A to E):			-	For Main I	Board	and GEM listed	
Susue and allotment continued by the month pursuant thereto as at close of the month pursuant thereto as at close of the month at close of the month thereto as at close of the month at clode may be a susued at the month thereto as at close of the month at clode may be a susued at the month at close of the month at clode may be a susued at close of the month at clode may be a susued at close of the month at clode may be a susued at close of the month at clode may be a susued at close of the month at clode may be a susued at close of the month at clode may be a susued at close of the month at clode may be a susued at close of the month at clode may be a susued at close of the month at clode may be a susued at close of the month at clode may be a susued at close of the month at clode may be a susued at close of the month at close at close of the month at close at close of the month at clode may be a susued at close of the month at close at c							
Susception State Class of shares issuable							
Pursuant thereto a may be issued Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A						_	_
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Susue Suspect State Class of shares issuable Class of shares issu						pursuant thereto	
Type of Issue Class of shares issuable (Note I) 9. Capital reorganisation Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) (Note I) Saue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Issue and allotment (//) date: (dd/mm/yyyy) N/A N/A N/A N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A							
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9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A			Class of shares issuable				
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A							
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EGM approval date: (//) (dd/mm/yyyy) N/A N/A	9.			(/ /)		
Class of shares issuable (Note 1) Issue and allotment (/ / /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /) (Other class) N/A N/A N/A N/A N/A N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A N/A N/A N/A N/A N/A N/A N/		reorganisation	date: (dd/mm/yyyy)				
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State (Please specify) At price: State (Note 1)			EGM approval date:	(/ /)		
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) N/A N/A			(dd/mm/yyyy)				
10. Other (Please specify) At price: State currency						N/A	N/A
10. Other (Please specify) At price: State currency							
10. Other (Please specify) At price: State currency							
10. Other (Please specify) At price: State currency							
10. Other (Please specify) At price: State currency							
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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	10.		Issue and alletment	(/ /)		
		(Please specify) Replies : currency			,		
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			EGM approval date:	(/ /)		
(Preference shares)						N/A	N/A
(Preference shares)							
$(Preference shares) (Other class) = \frac{N/A}{N/A}$ $(Other class) = \frac{N/A}{N/A}$			Total E. (Ordinary s	hares		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 300,000,000 (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			(Pı				•
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A N/A				(Other	class)) <u>N/A</u>	•
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A N/A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A N/A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A N/A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A N/A	To	otal increase / (decrease) in ordinary chares during th	e month (i.e. Total of A to	E).	(1)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	10	that increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to	L).	(1	300,000	,000
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					(2.	N/A	1
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					(2		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E).	To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E):		IN/A	\
	To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):		N/A	1
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					sued .	Share Capital").)

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Remarks (if any):					
Submitted by:	Tam Tsz Ming				
Title:	Secretary				
	(Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.