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## **Kiu Hung International Holdings Limited**

**僑 雄 國 際 控 股 有 限 公 司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00381)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcements of the Company dated 14 October 2019 (the “**Subscription of Bonds Announcement**”) in relation to the Subscription of Bonds and 25 October 2019 (the “**Corporate Action Announcement**”) (the Subscription of Bonds Announcement and the Corporate Action Announcement shall be collectively referred to as the “**Announcements**”) in relation to the corporate actions in respect of (i) the Change of Domicile, (ii) the Adoption of the Memorandum of Continuance and the New Bye-laws, (iii) the Reduction of Share Premium Account and (iv) the Capital Reorganisation (collectively the “**Corporate Actions**”) respectively. Terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context otherwise stated.

The Board would like to clarify and provide additional information in relation to the Announcements that on 26 November 2019, the Company entered into a supplementary subscription agreement with the Sole Subscriber to clarify that, among others, the Corporate Actions proposed to be undertaken by the Company shall be subject to the prior written consent of the Sole Subscriber.

The above clarification does not affect other information in the Announcements.

By order of the Board  
**Kiu Hung International Holdings Limited**  
**Zhang Qijun**  
*Chairman*

Hong Kong, 26 November 2019

*As at the date of this announcement, the Board comprises two executive Directors, Mr. Zhang Qijun and Mr. Chen Jian and three independent non-executive Directors, Mr. Cheng Ho On, Mr. Kong Chun Wing and Mr. Wang Xiao Ning.*