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DIT GROUP LIMITED

築友智造科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 726)

**EXTENSION OF LONGSTOP DATE
IN RELATION TO
THE PROPOSED ISSUE OF NEW SHARES
UNDER GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) of DIT Group Limited (the “**Company**”) dated 20 August 2021 in relation to the proposed issue of new shares under General Mandate. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to the Subscription Agreement, Completion of the Subscription is conditional upon the fulfilment or waiver (as the case may be) of the Conditions as described under “Conditions Precedent” in the Announcement on or before the Longstop Date, i.e. 20 October 2021 or such other date as the Company and the Subscriber may agree in writing.

As additional time is required for the fulfilment of the Conditions, in particular, for the Subscriber to obtain the necessary external consents, confirmations, permits, approvals, licenses and authorizations required to be obtained in respect of the Subscription, on 20 October 2021, the Company and the Subscriber have agreed in writing to extend the Longstop Date to 20 November 2021 or such later date as the Company and the Subscriber may agree in writing.

Save as disclosed above, all other terms and conditions of the Subscription Agreement remain unchanged and continue in full force and effect.

By order of the Board
DIT Group Limited
Liu Weixing
Chairman and Executive Director

Hong Kong, 20 October 2021

As at the date of this announcement, the Board comprises Mr. Liu Weixing (Chairman), Mr. Guo Weiqiang and Ms. Wang Jing as executive Directors; Ms. Wu Wallis (alias Li Hua) and Mr. Wang Jun as non-executive Directors; Mr. Jiang Hongqing, Mr. Lee Chi Ming, and Mr. Ma Lishan as independent non-executive Directors.