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**DIT GROUP LIMITED**

**築友智造科技集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 726)**

**DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF  
FRAMEWORK AGREEMENTS IN RELATION TO  
(1) CONNECTED AND DISCLOSEABLE TRANSACTIONS —  
EPC SERVICE ARRANGEMENT AND  
PARK DESIGN SERVICE ARRANGEMENT; AND  
(2) CONTINUING CONNECTED TRANSACTION —  
SUPPLY ARRANGEMENT**

Reference is made to the announcement issued by DIT Group Limited (the “**Company**”) dated 18 March 2021 (the “**Announcement**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as set out in the Announcement.

A circular containing, among others, (i) further information on the terms of the Framework Agreements (except in respect of the Framework Agreement IV and the Proposed PC Design Service Arrangement Annual Cap); (ii) the letter from the Independent Board Committee setting out its recommendation to the Independent Shareholders in connection with the Framework Agreements (except in respect of the Framework Agreement IV and the Proposed PC Design Service Arrangement Annual Cap); (iii) the letter of advice from the Independent Financial Adviser containing its advice in connection with the Framework Agreements (except in respect of the Framework Agreement IV and the Proposed PC Design Service Arrangement Annual Cap); and (iv) a notice convening the SGM and the related proxy form, was expected to be despatched to the Shareholders on or before 30 April 2021.

As additional time is required to prepare and finalize certain information to be included in the circular, it is expected that the date of despatch of the circular will be postponed to a date on or before 6 May 2021.

By Order of the Board  
**DIT Group Limited**  
**Liu Weixing**  
*Chairman and Executive Director*

Hong Kong, 30 April 2021

*As at the date of this announcement, the Board comprises Mr. Liu Weixing (Chairman), Mr. Guo Weiqiang and Ms. Wang Jing as executive Directors; Ms. Wu Wallis (alias Li Hua) and Mr. Wang Jun as non-executive Directors; Mr. Jiang Hongqing, Mr. Lee Chi Ming, and Mr. Ma Lishan as independent non-executive Directors.*