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DIT GROUP LIMITED
築友智造科技集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 726)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of DIT Group Limited (the “**Company**”) hereby announces that the Board has resolved to grant an aggregate of 201,850,000 share options (the “**Options**”) to eligible participants (the “**Grantees**”) on 30 November 2020 (the “**Date of Grant**”) to subscribe for, in aggregate, up to 201,850,000 ordinary shares of par value HK\$0.40 each (the “**Shares**”) in the share capital of the Company subject to acceptance of the Grantees under the share option scheme adopted by the Company on 17 July 2020 and the payment of HK\$1.00 by each of the Grantees upon acceptance of the Options.

Details of the Options granted are set out below:

Date of grant	:	30 November 2020
Exercise price	:	HK\$1.09 per Share (representing the highest of (i) the closing price of HK\$1.09 per Share as stated in the daily quotations sheet issued by the Stock Exchange on the Date of Grant; (ii) the average closing price of HK\$0.996 per Share as stated in the daily quotation sheets issued by the Stock Exchange for the five business days immediately preceding the Date of Grant; and (iii) HK\$0.40, being the nominal value of a Share)

Number of Options granted : 201,850,000 Options (each Option shall entitle the Grantees to subscribe for one Share)

Closing price of the Shares on the Date of Grant : HK\$1.09 per Share

The average closing price of the Shares as quoted on the Stock Exchange for the five business days immediately preceding the Date of Grant : HK\$0.996 per Share

Validity period of the Options : 10 years from the Date of Grant

Among the 201,850,000 Option granted above, 57,000,000 Options were granted to three Directors, details of which are as follows:

Name of Directors	Position	Number of Options granted
Mr. Liu Weixing	Executive Director	28,000,000
Mr. Guo Weiqiang	Executive Director	21,000,000
Ms. Wang Jing	Executive Director	<u>8,000,000</u>
Total		<u><u>57,000,000</u></u>

The grant of Options to the above Directors has been and approved by the independent non-executive Directors in accordance with Rule 17.04(1) of the Listing Rules.

Save as disclosed above, none of the Grantees is a director, chief executive or substantial shareholder of the Company, or any of their respective associates (as defined in the Listing Rules).

By order of the Board of
DIT Group Limited
Liu Weixing
Chairman and Executive Director

Hong Kong, 30 November 2020

As at the date of this announcement, the Board comprises Mr. Liu Weixing (Chairman), Mr. Guo Weiqiang and Ms. Wang Jing as executive Directors; Ms. Wu Wallis (alias Li Hua) and Mr. Wang Jun as non-executive Directors; Mr. Jiang Hongqing, Mr. Lee Chi Ming and Mr. Ma Lishan as independent non-executive Directors.