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DIT GROUP LIMITED

築友智造科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 726)

VOLUNTARY ANNOUNCEMENT INCREASE IN SHAREHOLDING IN THE COMPANY BY CONTROLLING SHAREHOLDER

This announcement is made by DIT Group Limited (the “**Company**”) on a voluntary basis.

The Company was informed by Joy Bright Investments Limited (“**Joy Bright**”, a company directly wholly and beneficially owned by Mr. Wu Po Sum (“**Mr. Wu**”, the chairman of the board of directors of the Company (the “**Board**”), an executive director of the Company and a controlling shareholder (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) of the Company)) that Joy Bright and Mr. Zhu Yuehai (“**Mr. Zhu**”, a shareholder of the Company immediately before the Share Transfer (as defined hereinbelow)) entered into a share purchase agreement on 13 July 2020 (after trading hours), pursuant to which Joy Bright agreed to purchase and Mr. Zhu agreed to dispose of 978,940,000 shares of the Company (the “**Sale Share(s)**”) at a total cash consideration of HK\$303,471,400, equivalent to HK\$0.31 per Sale Share (the “**Share Transfer**”). Mr. Wu is confident about the future development prospects and growth potential of the Company and does not rule out the possibility of further increasing his shareholding in the Company as he feels appropriate in the future.

The Sale Shares represented the entire shareholding in the Company held by Mr. Zhu immediately before the Share Transfer and approximately 8.74% of the total issued share capital of the Company as at the date of this announcement.

Completion is scheduled to take place on or before 24 July 2020. Immediately after the Share Transfer, the shareholding in the Company held by Joy Bright as well as the beneficial interest in the Company held by Mr. Wu through Jianye Holdings Limited will increase from 7,121,769,700 shares of the Company, representing approximately 63.53% of the total issued share capital of the Company as at the date of this announcement, to 8,100,709,700 shares of the Company, representing approximately 72.27% of the total issued share capital of the Company as at the date of this announcement, and Mr. Zhu no longer holds any shares of the Company.

The Company still complies with public float requirement under Rule 8.08 of the Listing Rules immediately after completion of the Share Transfer.

By order of the Board of
DIT Group Limited
Wu Po Sum
Chairman and Executive Director

Hong Kong, 13 July 2020

As at the date of this announcement, the Board comprises Mr. Wu Po Sum (Chairman) and Mr. Guo Weiqiang as executive directors; Ms. Wu Wallis (alias Li Hua) and Mr. Wang Jun as non-executive directors; Mr. Jiang Hongqing, Mr. Lee Chi Ming and Mr. Ma Lishan as independent non-executive directors.