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DIT GROUP LIMITED

築友智造科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 726)

**DELAY IN DESPATCH OF CIRCULAR
(1) DISCLOSEABLE AND CONNECTED TRANSACTIONS —
EPC SERVICE ARRANGEMENT AND
PARK DESIGN SERVICE ARRANGEMENT; AND
(2) CONTINUING CONNECTED TRANSACTIONS —
SUPPLY ARRANGEMENT AND
PC DESIGN SERVICE ARRANGEMENT**

Reference is made to the announcement issued by DIT Group Limited (the “**Company**”) dated 11 May 2020 (the “**Announcement**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as set out in the Announcement.

A circular containing, among others, (i) further information on the terms of the Framework Agreements; (ii) the letter from the Independent Board Committee setting out its recommendation to the Independent Shareholders in connection with the Framework Agreements (including the Proposed Supply Arrangement Annual Cap and the estimated transaction values under the EPC Service Arrangement and the Park Design Service Arrangement); (iii) the letter of advice from the Independent Financial Adviser containing its advice in connection with the Framework Agreements (including the Proposed Supply Arrangement Annual Cap and the estimated transaction values under the EPC Service Arrangement and the Park Design Service Arrangement); and (iv) a notice convening the SGM and the related proxy form, was expected to be despatched to the Shareholders on or before 1 June 2020.

As additional time is required to prepare and finalize certain information to be included in the circular, it is expected that the date of despatch of the circular will be postponed to a date on or before 30 June 2020.

By Order of the Board
DIT Group Limited
Wu Po Sum
Chairman and Executive Director

Hong Kong, 1 June 2020

As at the date of this announcement, the Board comprises Mr. Wu Po Sum (Chairman) and Mr. Guo Weiqiang as executive Directors; Ms. Wu Wallis (alias Li Hua) and Mr. Wang Jun as non-executive Directors; Mr. Jiang Hongqing, Mr. Lee Chi Ming, and Mr. Ma Lishan as independent non-executive Directors.