

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

DIT GROUP LIMITED
築友智造科技集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 726)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
DISCLOSEABLE TRANSACTION
DISPOSAL OF 99% EQUITY INTERESTS IN A SUBSIDIARY**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement (the “**Announcement**”) of DIT Group Limited (the “**Company**”) dated 19 December 2019 in relation to the disposal of 99% equity interests in the Target Company. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

The Board wishes to provide the Shareholders and potential investors of the Company with additional information in relation to the Disposal of the Target Equity Interest as follows:

FURTHER INFORMATION ABOUT THE PURCHASER

As of the date of this announcement, Henan Jiyuan Iron and Steel (Group) Co., Ltd.* (河南濟源鋼鐵(集團)有限公司) (“**Jiyuan Iron and Steel Group**”) is held as to 89.4% by Henan Jiyuan Iron and Steel Investment Holdings Co., Ltd.* (河南濟源鋼鐵投資控股有限公司) (“**Jiyuan Iron and Steel Investment Holdings**”), 10% by Jiyuan Guotai Corporate Management Consultancy Co., Ltd.* (濟源市國泰企業管理諮詢有限公司) (“**Jiyuan Guotai**”) and 0.6% by Jiyuan Minan Investment Co., Ltd.* (濟源市民安投資有限公司) (“**Jiyuan Minan**”).

As of the date of this announcement, Li Yutian (李玉田) (“**Y.T. Li**”) holds 43.88% equity interests in Jiyuan Iron and Steel Investment Holdings, and the remaining equity interests in Jiyuan Iron and Steel Investment Holdings are held by the Labour Union of Henan Jiyuan Iron and Steel Group Co., Ltd.* (河南濟源鋼鐵(集團)有限公司工會委員會), Wang Wenhui (王文虎), Wang Wei (王維) (“**W. Wang**”), Liang Chao (梁超) (“**C. Liang**”), Guo Xiaohui (郭曉輝) (“**X.H. Guo**”), Zhou Weimin (周為民) (“**W.M. Zhou**”), Li Yongjian (李永健), Wang Fangjun (王方軍) (“**F.J. Wang**”), Zhao Xiaojun (趙曉軍), Li Yamin (李亞民) (“**Y.M. Li**”), Du Yuzhu (杜玉柱) (“**Y.Z. Du**”), Gu Baoshuan (賈保栓) and Zhao Hongjun (趙紅軍) (“**H.J. Zhao**”), each holding less than 10% equity interests in Jiyuan Iron and Steel Investment Holdings.

As of the date of this announcement, Jiyuan Pingan Technology Co., Ltd.* (濟源市平安科技有限公司) (“**Jiyuan Pingan**”), a company held as to 90% by Han Aiqin (韓愛琴) (“**A.Q. Han**”) and 10% by Y.T. Li, holds 50.17% equity interests in Jiyuan Minan, and the remaining equity interests in Jiyuan Minan are held by Jiyuan Iron and Steel Investment Holdings, C. Liang, W. Wang, Liu Jianxin (劉建新), Wang Junfeng (王俊鋒), H.J. Zhao, W.M. Zhou, Y.Z. Du, F.J. Wang, Li Quanguo (李全國) (“**Q.G. Li**”) and Lu Zhenliang (呂振良) (“**Z.L. Lu**”), each holding less than 10% equity interests in Jiyuan Minan.

As of the date of this announcement, Y.T. Li is the sole beneficial shareholder of Jiyuan Guotai.

To the best of the Directors’ knowledge, information and belief and having made all reasonable inquiries, (i) Y.T. Li is an executive director of the Purchaser, the chairman of the board of directors of each of Jiyuan Iron and Steel Group and Jiyuan Iron and Steel Investment Holdings and a supervisor of Jiyuan Pingan; (ii) each of C. Liang, F.J. Wang, Y.M. Li and H.J. Zhao is a director of each of Jiyuan Iron and Steel Group and Jiyuan Iron and Steel Investment Holdings; (iii) X.H. Guo is a director of Jiyuan Iron and Steel Group and an executive director of Jiyuan Guotai; (iv) Y.Z. Du is a director of Jiyuan Iron and Steel Group and an executive director of Jiyuan Minan; (v) Q.G. Li is a supervisor of Jiyuan Iron and Steel Investment Holdings; (vi) Z.L. Lu is a supervisor of Jiyuan Iron and Steel Group; and (vii) A.Q. Han is an executive director of Jiyuan Pingan.

To the best of the Directors’ knowledge, information and belief and having made all reasonable inquiries, the Purchaser and its ultimate beneficial owners are third parties independent of the Company and the connected persons of the Company.

Saved as disclosed above, all other information contained in the Announcement remains unchanged.

By order of the Board of
DIT Group Limited
Wu Po Sum
Chairman and Executive Director

Hong Kong, 4 February 2020

As at the date of this announcement, the Board comprises Mr. Wu Po Sum (Chairman), Mr. Guo Weiqiang and Mr. Yang Hongwei as executive Directors; Ms. Wu Wallis (alias Li Hua) and Mr. Wang Jun as non-executive Directors; Mr. Jiang Hongqing, Mr. Lee Chi Ming and Mr. Ma Lishan as independent non-executive Directors.

* *For identification purpose only*