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CHINA MINSHENG DIT GROUP LIMITED

中民築友智造科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 726)

**DELAY IN DESPATCH OF CIRCULAR
FRAMEWORK AGREEMENTS IN RELATION TO
(1) DISCLOSEABLE AND CONNECTED TRANSACTIONS —
EPC SERVICE ARRANGEMENT AND
PARK DESIGN SERVICE ARRANGEMENT;
AND
(2) CONTINUING CONNECTED TRANSACTIONS —
SUPPLY ARRANGEMENT AND PC DESIGN SERVICE
ARRANGEMENT**

Reference is made to the announcement issued by China Minsheng DIT Group Limited (the “**Company**”) dated 3 April 2019 (the “**Announcement**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as set out in the Announcement.

A circular containing, among others, (i) further information on the terms of the Framework Agreements; (ii) the letter from the Independent Board Committee setting out its recommendation to the Independent Shareholders in connection with the Framework Agreements (including the Proposed Supply Arrangement Annual Cap); (iii) the letter of advice from the Independent Financial Adviser containing its advice in connection with the Framework Agreements (including the Proposed Supply Arrangement Annual Cap); and (iv) a notice convening the SGM, was expected to be despatched to the Shareholders on or before 24 April 2019.

As additional time is required to prepare and finalise certain information to be included in the circular, it is expected that the date of despatch of the circular will be postponed to a date on or before 15 May 2019.

By Order of the Board
China Minsheng DIT Group Limited
Yin Jun
Chairman and Executive Director

Hong Kong, 24 April 2019

As at the date of this announcement, the Board comprises Mr. Yin Jun (Chairman) and Mr. Yang Hongwei as executive directors; Mr. Peng Xiongwen as non-executive director; Mr. Jiang Hongqing, Mr. Lee Chi Ming, and Mr. Ma Lishan as independent non-executive directors.

** For identification purposes only*