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CHINA MINSHENG DIT GROUP LIMITED

中民築友智造科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 726)

**ANNOUNCEMENT
ESTIMATED PROFIT DECREASE
FOR THE YEAR ENDED 31 DECEMBER 2018**

This announcement is made by China Minsheng DIT Group Limited (the “**Company**”, together with its subsidiaries collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that based on a preliminary review of the unaudited consolidated management accounts of the Group and the information currently available to the Board, it is estimated that the net profit attributable to shareholders of the Company for the year ended 31 December 2018 will decrease by not less than 80% as compared to that for the year ended 31 December 2017.

The estimated decrease in the net profits for the year ended 31 December 2018 is mainly attributable to the absence, during the year ended 31 December 2018, of the one-off gain from disposal of subsidiaries of similar magnitude, amounting to approximately HK\$212.3 million recorded in the year ended 31 December 2017. Nevertheless, based on the currently available unaudited consolidated management accounts of the Group, the net profit attributable to shareholders generated from the principal activities of the Group for the year ended 31 December 2018 is expected to be no less than that of the year ended 31 December 2017.

As the Company is still in the process of finalizing the consolidated annual results of the Group for the year ended 31 December 2018, the information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the unaudited consolidated management accounts of the Group and any information currently available to the Board. Such information or figures have neither been reviewed or audited by the independent auditors and may be subject to adjustments or amendments. Shareholders and potential investors of the Company are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2018, which is expected to be published around the midst of March 2019.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Minsheng DIT Group Limited
Yin Jun
Chairman and Executive Director

Hong Kong, 20 February 2019

As at the date of this announcement, the Board comprises Mr. Yin Jun (Chairman) and Mr. Yang Hongwei as executive directors; Mr. Peng Xiongwen as non-executive director; Mr. Jiang Hongqing, Mr. Lee Chi Ming, and Mr. Ma Lishan as independent non-executive directors.