



China Minsheng DIT Group Limited

中民築友智造科技集團有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock code / 股份代號: 726)

NOTIFICATION LETTER 通知信函

28 September 2019

Dear Shareholder(s) ^(Note1),

China Minsheng DIT Group Limited (the "Company")

- Notice of Publication of Special General Meeting Circular and Proxy Form ("Current Corporate Communication" ^(Note2))

The English and Chinese versions of the Company's Current Corporate Communication are available on the Company's website at <http://cmdrawin.todayir.com> and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at www.hkexnews.hk.

You may at any time choose to receive free of charge the Corporate Communications either in printed form in both Chinese and English versions or in Chinese version only or in English version only, or read the website version, notwithstanding any wish to the contrary you have previously conveyed to the Company. If you want to receive a printed version of the Current Corporate Communication, please complete the Request Form on the reverse side and return it to the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited (the "Share Registrar"), by using the mailing label at the bottom of the Request Form (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp). The address of the Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Company's website at <http://cmdrawin.todayir.com> or the website of the Stock Exchange at www.hkexnews.hk.

If you would like to change your choice of language or means of receipt of the Company's Corporate Communications in the future, please write or send an email to the Company c/o the Share Registrar at cmdrawin.ecom@computershare.com.hk. Even if you have chosen (or are deemed to have consented) to receive the website version of all future Corporate Communications but for any reason you have difficulty in receiving or gaining access to the website version of the Current Corporate Communications, the Company will promptly upon your request send the Current Corporate Communications to you in printed form free of charge.

Should you have any queries relating to any of the above matters, please call the Company's Share Registrar's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding public holidays or send an email to cmdrawin.ecom@computershare.com.hk.

By order of the board of directors of
China Minsheng DIT Group Limited
Wu Po Sum
Chairman and Executive Director

Note 1 This letter is being sent to the registered shareholders of the Company, whose names appear on the register of members of the Company. If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on its reverse side.

Note 2 Corporate Communication means any document issued or to be issued by the Company for the information and action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位股東 ^(附註 1) :

中民築友智造科技集團有限公司 (「本公司」)

- 股東特別大會通函及代表委任表格 (「本次公司通訊」^(附註 2)) 之刊發通知

本公司的本次公司通訊中、英文版本已上載於本公司網站 <http://cmdrawin.todayir.com> 及香港聯合交易所有限公司(「聯交所」)網站 www.hkexnews.hk，歡迎瀏覽。

儘管閣下早前曾向本公司作出公司通訊語言版本或收取方式的選擇，但仍可以隨時更改有關選擇，轉為收取中、英文印刷本、僅收取中文印刷本、僅收取英文印刷本或以網上方式收取，費用全免。如閣下欲收取本次公司通訊之印刷本，請填妥在本函背面的申請表格，並使用隨附之郵寄標籤寄回本公司香港股份過戶登記處，香港中央證券登記有限公司(「股份過戶登記處」)(如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票)。股份過戶登記處地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。申請表格亦可於本公司網站 <http://cmdrawin.todayir.com> 或聯交所網站 www.hkexnews.hk 內下載。

如欲選擇有別於閣下所選擇的本公司公司通訊之語言版本或收取方式，請以書面或以電郵方式 cmdrawin.ecom@computershare.com.hk 經股份過戶登記處送交本公司，以更改日後收取本公司公司通訊之語言版本或收取方式之選擇。即使閣下已選擇(或被視為已同意選擇)收取日後公司通訊之網上版本，但因任何理由以致在收取或閱覽本次公司通訊之網上版本時出現困難，本公司將在閣下提出要求後立即免費向閣下寄上本次公司通訊的印刷版本。

如閣下對本函內容有任何疑問，請致電本公司股份過戶登記處電話熱線(852)2862 8688，辦公時間為星期一至五(公眾假期除外)上午9時正至下午6時正或電郵至 cmdrawin.ecom@computershare.com.hk。

承董事會命
中民築友智造科技集團有限公司
主席兼執行董事
胡葆森

2019年9月28日

附註 1 本函件收件對象為本公司登記股東。該等人士的姓名載列於本公司股東名冊上。如果閣下已出售或轉讓所持有的本公司股份，則無需要理會本函件及其背面的申請表格。

附註 2 公司通訊乃指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度帳目連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

SEGH-28092019-1(0)

Request Form 申請表格

To: **China Minsheng DIT Group Limited (the "Company")**
 c/o Computershare Hong Kong Investor Services Limited
 17M Floor, Hopewell Centre,
 183 Queen's Road East, Wanchai, Hong Kong

致：中民築友智造科技集團有限公司（「公司」）
 經 香港中央證券登記有限公司
 香港灣仔皇后大道東 183 號
 合和中心 17M 樓

You do NOT need to complete this request form if you have received the documents in the language or in the manner you want.
 倘閣下收到的文件之語言版本或送遞方式符合閣下的意願，則毋須填寫本申請表格。

I/We would like to receive the all Corporate Communications[#] of the Company as indicated below:
 本人/我們希望以下列方式收取公司之全部公司通訊⁽¹⁾（「公司通訊」）：

(Please mark "X" in ONLY ONE of the following boxes)
 (請從下列選擇中，僅在其中一個空格內劃上「X」號)

- to receive the **printed English version** of all Corporate Communications ONLY; **OR**
 僅收取公司通訊之英文印刷本；或
- to receive the **printed Chinese version** of all Corporate Communications ONLY; **OR**
 僅收取公司通訊之中文印刷本；或
- to receive **both the printed English and Chinese versions** of all Corporate Communications.
 同時收取所有公司通訊的英文及中文印刷本。

Name(s) of Registered Shareholder(s):
 登記股東姓名：

Signature:
 簽名：

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number:
 聯絡電話號碼：

Date:
 日期：

Notes 附註：

- Please complete all your details clearly.
請閣下清楚填妥所有資料。
- Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
- The above instruction will apply to all future Corporate Communications to be sent to Shareholders of the Company until you notify otherwise by reasonable notice in writing to the Company's Branch Share Registrar, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or send a notice to the Company's Branch Share Registrar's email at cmdrawin.ecom@computershare.com.hk.
上述指示適用於將來寄發予公司股東之所有公司通訊，直至閣下發出合理書面通知予公司股份過戶登記分處，香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓，或把通知以電郵方式發送至cmdrawin.ecom@computershare.com.hk予公司股份過戶登記分處另作選擇為止。
- For the avoidance of doubt, we do not accept any other instructions given on this Form. Any other instructions inserted on this Form will be void.
為免存疑，公司恕不接受此表格上提供的任何其他指示。任何在此表格上提供的額外指示將視作無效。

PERSONAL INFORMATION COLLECTION STATEMENT

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Cap 486 ("PDPO"), which will include your name and contact telephone number.

Your supply of Personal Data is on a voluntary basis for the purpose of processing your request for receiving Corporate Communications in your chosen manners (the "Purposes"). However, failure to supply your Personal Data may result in us or our third party service providers unable to process your request for the Purposes. We may transfer your Personal Data to our subsidiaries, Share Registrars, agent, contractor, third party service provider and/or other bodies who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your Personal Data will be retained for such period as may be necessary to fulfil the Purposes and for our verification and record purposes.

You have the right to request access to and/or correction of the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing and sent by mail to the Company at the above address.

收集個人資料聲明

本聲明中的「個人資料」相等於《個人資料（私隱）條例》（第486章）（「《私隱條例》」）所定義的「個人資料」，當中包括閣下的姓名、聯絡電話號碼，及電郵與登記地址。

閣下的個人資料是自願提供，以用於處理閣下選擇的方式予以收取公司通訊（「該等用途」）。倘若閣下未能提供上述個人資料，公司或第三者服務供應商可能無法就該等用途處理閣下的指示。公司可就該等用途將閣下的個人資料轉移給公司的附屬公司、股票登記處、代理人、承辦商、第三者服務供應商及／或為公司提供行政、電腦及其他服務的團體，以及其他獲法例授權而要求取得有關資料的人士或其他與上述所列出的該等用途有關以及需要接收有關資料之人士。個人資料將就履行上述該等用途所需的時間保留作核實及紀錄用途。

閣下有權根據《私隱條例》，查閱及／或更正相關個人資料。任何有關查閱及／或更正相關個人資料的要求均須以書面方式郵寄至公司之上述地址。

Corporate Communication means any document issued or to be issued by the Company for the information and action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
 公司通訊乃指公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，其中包括但不限於：(a) 董事會報告、年度帳目連同核數師報告以及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 代表委任表格。

郵寄標籤 MAILING LABEL

香港中央證券登記有限公司
 Computershare Hong Kong Investor Services Limited
 簡便回郵號碼 Freepost No. 37
 香港 Hong Kong

閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。

如在本港投寄必須貼上郵票。

Please cut the mailing label and stick this on the envelope to return this Request Form to us.

No postage stamp necessary if posted in Hong Kong.