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CHINA MINSHENG DIT GROUP LIMITED

中民築友智造科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 726)

ANNOUNCEMENT

NO OBJECTION TO THE ISSUANCE OF NON-PUBLIC DOMESTIC CORPORATE BONDS IN THE PRC

This announcement is made by China Minsheng DIT Group Limited (formerly known as China Minsheng Drawin Technology Group Limited) (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 20 March 2017 (“**Announcement**”) in relation to the proposed issuance of non-public domestic corporate bonds in the PRC in the maximum principal amount of RMB1 billion (equivalent to approximately HK\$1.13 billion) (the “**Domestic Bonds**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

APPROVAL FOR THE ISSUANCE OF NON-PUBLIC DOMESTIC CORPORATE BONDS BY THE SSE

The Board is pleased to announce that the Company has received the No Objection Document Shang Zheng Han No. [2018] 839 from the SSE on 10 August 2018, approving the application of the Company for the issuance of the Domestic Bonds to qualified investors in the PRC. The Domestic Bonds can be issued in multiple tranches over a period of one year.

FURTHER ANNOUNCEMENTS

The Company will make further announcement(s) in respect of the issuance of the Domestic Bonds as and when appropriate in compliance with Listing Rules.

As the issuance of the Domestic Bonds may or may not proceed, shareholders and potential investors of the Company should exercise caution when dealing or investing in the shares of the Company.

By Order of the Board
China Minsheng DIT Group Limited
Yin Jun
Chairman and Executive Director

Hong Kong, 14 August 2018

As at the date of this announcement, the Board comprises Mr. Yin Jun (Chairman), Mr. Yang Hongwei as executive directors; Mr. Peng Xiongwen as non-executive director; Mr. Jiang Hongqing, Mr. Lee Chi Ming, and Mr. Ma Lishan as independent non-executive directors.