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China Minsheng Drawin Technology Group Limited

中民築友科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 726)

VOLUNTARY ANNOUNCEMENT

INCREASE IN SHAREHOLDING OF A SUBSTANTIAL SHAREHOLDER

This is a voluntary announcement made by China Minsheng Drawin Technology Group Limited (the “**Company**”) to update its shareholders and potential investors in relation to the increase shareholdings of Jiayao Global Investments Limited (the “**Jiayao Global Investments**”), being the substantial shareholder of the Company.

The Company was informed by Jiayao Global Investments (being a substantial shareholder) that on 21 April 2017, Jiayao Global Investments purchased 180,440,000 ordinary shares of the Company (the “**Share(s)**”) at the total consideration of HK\$45,110,000 with an average price of HK\$0.25 per Share. The total of 180,440,000 Shares represents approximately 1.77% of the entire issued share capital of the Company as at the date of this announcement.

Prior to the above increase in shareholding, Jiayao Global Investments holds a total of 7,000,000,000 Shares, representing 68.56% of the total issued share capital of the Company. Together with the above increase in shareholding, Jiayao Global Investments holds a total of 7,180,440,000 Shares, representing 70.33% of the total issued share capital of the Company. This announcement is made by the Company on a voluntary basis.

For and on behalf of
China Minsheng Drawin Technology Group Limited
Yin Jun
Executive Director and Chairman

Hong Kong, 24 April 2017

As at the date of this announcement, the Board comprises, Mr. Yin Jun (Chairman), Mr. Chen Domingo and Mr. Mi Hongjun as executive Directors; Mr. Chen Donghui, Ms. Gan Ping, Mr. Zhao Xiaodong and Mr. Zhou Feng as non-executive Directors; Mr. Chan Chi Hung, Mr. Jiang Hongqing, Mr. Lee Chi Ming and Mr. Ma Lishan as independent non-executive Directors.