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China Minsheng Drawin Technology Group Limited

中民築友科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 726)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of China Minsheng Drawin Technology Group Limited (the “**Company**”) dated 13 March 2017 regarding the Framework Agreement in relation to (i) major and connected transaction on EPC Service Arrangement and (ii) continuing connected transactions on Supply Arrangement (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

As set out in the Announcement, it was expected that the Company would despatch a circular (the “**Circular**”) containing, among others, (i) further information on the terms of the Framework Agreement; (ii) the letter from the Independent Board Committee; (iii) the letter of advice from the Independent Financial Adviser; and (iv) a notice convening the SGM, to the Shareholders on or before 3 April 2017.

As additional time is required for preparing and finalising certain information to be included in the Circular, it is expected that the despatch of the Circular will be delayed to a date on or before 2 May 2017.

By order of the Board of
China Minsheng Drawin Technology Group Limited
Yin Jun
Chairman and Executive Director

Hong Kong, 3 April 2017

As at the date of this announcement, the Board comprises Mr. Yin Jun (Chairman), Mr. Chen Domingo and Mr. Mi Hongjun as executive directors; Mr. Chen Donghui, Ms. Gan Ping, Mr. Zhao Xiaodong and Mr. Zhou Feng as non-executive directors; Mr. Chan Chi Hung, Mr. Jiang Hongqing, Mr. Lee Chi Ming, and Mr. Ma Lishan as independent non-executive directors.