

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2016			
To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer Ch	nina Minsheng Drawin T	echnology G	roup Limited	
Date Submitted 03	/01/2017			
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>726</u> D	escription: CM DRA	WIN TECH		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth <u>25,000,000,000</u>	HK\$0.10	HK\$2,500,000,000	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	25,000,000,000	HK\$0.10	HK\$2,500,000,000	
(2) Stock code : N/A D	escription : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

2. Preference Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the e currency):	nd of the month	(State HK\$2	,500,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	10,209,602,920	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	10,209,602,920	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A shares N/A N/A (Note 1) shares N/A N/A (Note 1) N/A N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
					N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date					17/11	1011
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	( , ,					
					N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
3.	,	<u> </u>				
					N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		)				
					N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
		Total B		ary shares)	N/A	=
			•	ce shares)	N/A	=
			(C	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of t	he Issuer whi	ch are to be List	ted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond	HKD	200,000,000	) N/A	200,000,000	N/A	1,000,000,000
	_ _ 					
Stock code (if listed)	726					
Class of shares	Ordinary					
issuable (Note 1) Subscription price	Ordinary HK\$ 0.20					
EGM approval date	ΤΠΦ 0.20					
(if applicable)						
(dd/mm/yyyy))	(18/05/2015)					
2.						
	<u></u>					
	<u></u>					
	<u> </u>			<u>.                                    </u>	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price		<del></del>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	_					
	<del></del>					
	_				N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	_					
	_					
					N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	, , ,		Total C. (Ordina	ary shares)	N/A	_
			(Preferer	nce shares)	N/A	= <b>-</b>
			(C	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
2	N/A	N/A
3	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

shares of shares of issuer issuer which issued may be during the issued month pursuant thereto as a	Ot	her Movements	in Issued Sha	are Capital					
Class of shares   State   State   Currency   Issue and allotment   ( / / )		Type of Issue						issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
State   State   Currency   State   Currency   State   Currency   State   Currency   State   Cidd/mm/yyyy)		Type or issue			Class of shares				
Class of shares   State currency   State   State currency   State   State   Cld/mm/yyyy)   SGM approval date: ( / /									
Class of shares   State   State   Class of shares   Susuable (Note 1)	1.	Rights issue	At price :			( / /	)		
Class of shares					EGM approval date:	( / /	)		
State					(dd/iiiii/yyyy)			N/A	N/A
State									
Class of shares   State   Currency   State   Class and allotment   Class of shares   Class of shares   Class of shares   Class and allotment   Class of shares   Class of sh									
Class of shares   N/A   N/A	2.	Open offer	At price :			( / /	)		
Class of shares   N/A   N/A					EGM approval date:	( / /	)		
State   Issue and allotment   ( / / )					(aa/mm/yyyy)			N/A	N/A
State   Issue and allotment   ( / / )									
Class of shares   Shares   Shares   Class and allotment									
Class of shares   Sha	3.	Placing	At price :		Issue and allotment	( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue    N/A   N/A					EGM approval date:	( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
						( / /	)	NJ/A	NI/A
								IN/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								IV/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								19/7
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

Type of	: Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of ne shares of issuer wh may be issued pursuar thereto as close of t month	of ich e nt s at he
1 )   0	10000							
9. Capita reorga	l nisation		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N//</u>	¥
40. 00		90.10	Class of shares issuable (Note 1)					
10. Other (Pleas	e specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N//	4
			Total E. (Or (Prefe	rdinary sha erence sha (Other o	ares)	N/A	- - -	
Total incre	ease / (decrease) in c	ordinary shares dur	ring the month (i.e. Total	of A to E):	(1	)	N/A	
					(2	)	N/A	
Total incre	ease / (decrease) in p	oreference shares o	during the month (i.e. Tot	al of A to I	E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share"

N/A

Remarks (if any):
N/A
Submitted by: Cheng Ka Yan
Title:Company Secretary
(Director, Secretary or other duly authorised officer)
(2.100.0.1, 000.0.0.1)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.