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China Minsheng Drawin Technology Group Limited

中民築友科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 726)

PROFIT WARNING

This announcement is made by China Minsheng Drawin Technology Group Limited (the “**Company**”, together with its subsidiaries collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that based on a preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available to the Board, the Group is expected to record a significant loss attributable to owners of the Company for the six months ended 30 June 2016 as compared with that for the corresponding period in 2015.

The anticipated loss for the six months ended 30 June 2016 is mainly attributable to (i) loss on available-for-sale financial assets and trading securities listed in Hong Kong of approximately HK\$67 million; and (ii) increase in administrative expenses by approximately 100% when compared to the corresponding period in 2015.

As the Company is still in the process of finalising the unaudited consolidated interim results of the Group for the six months ended 30 June 2016, the information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the unaudited consolidated management accounts of the Group and may be subject to change. Shareholders and potential investors of the Company are advised to read carefully the unaudited interim results announcement of the Company for the six months ended 30 June 2016, which is expected to be published by the end of August 2016.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board of
China Minsheng Drawin Technology Group Limited
Mi Hongjun
Chairman and Executive Director

Hong Kong, 12 August 2016

As at the date of this announcement, the Board comprises Mr. Mi Hongjun (Chairman), Mr. Yin Jun (Deputy Chairman) and Mr. Chen Domingo as executive directors; Mr. Chen Donghui, Ms. Gan Ping, Mr. Zhao Xiaodong and Mr. Zhou Feng as non-executive directors; Mr. Chan Chi Hung, Anthony, Mr. Jiang Hongqing, Mr. Lee Chi Ming, and Mr. Ma Lishan as independent non-executive directors.