

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		30/06	/2016						
To : Hong Kong Exchanges an	d Clea	ring Limi	ited						
Name of Issuer China Minsheng Drawin Technology Group Limited									
Date Submitted 0	4/07/20)16							
I. Movements in Authorised Sh	nare Ca	pital							
1. Ordinary Shares									
(1) Stock code : <u>726</u>	Descrip	otion :	CM DRA	WIN TECH					
		No. of	ordinary	Par value (State	Authorised share capital				
			ares	currency)	(State currency)				
Balance at close of preceding	month _.	25,000,	000,000	HK\$0.10	HK\$2,500,000,000				
Increase/(decrease)	-	N	/A		N/A				
Balance at close of the month	_	25,000,	000,000	HK\$0.10	HK\$2,500,000,000				
(0) 0() 1 1 1 1 1 1 1			N 1/A						
(2) Stock code : N/A	Descrip	otion :	N/A						
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month_	N	/A	N/A	N/A				
Increase/(decrease)	-	N	/A		N/A				
Balance at close of the month	-	N	/A	N/A	N/A				

2. Preference Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the e currency):	nd of the month	(State HK\$2,	500,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	10,209,602,920	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	10,209,602,920	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	ľ	Movement durir	na the month		thereto	thereto as at close of
approval date -			<u> </u>		-	the month
(dd/mm/yyyy) and						
class of shares	_		_			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares					N/A	N/A
(Note 1)					14/71	14/71
(14010-1)						
2.						
<u> </u>						
(/ /)						
shares					N/A	N/A
(Note 1)						
3.						
(/ /)					N 1 / A	N1/A
shares					N/A	N/A
(Note 1)						
		Tota	I A. (Ordina		N/A	
				ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised d	uring the mo	nth from exerci	se			
of options (State cur				N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
					N/A	N/A
Subscription price EGM approval date (if applicable))			17/21	10/1
2.	,					
						27/1
(/ /)					N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/ /)				
<u> </u>						
					N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /					
					N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
		Total B	. (Ordina	ary shares)	N/A	_
			(Preferen	ce shares)	N/A	= -
			(C	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of t	he Issuer whi	ch are to be List	ted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond	HKD	200,000,000) N/A	200,000,000	N/A	1,000,000,000
	<u></u>					
	<u> </u>					
Stock code (if listed)	726					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$ 0.20					
EGM approval date	τιι (φ σ.2σ					
(if applicable)						
(dd/mm/yyyy))	(18/05/2015)					
<u>2</u> .	<u> </u>					
	_					
	<u> </u>				21/2	
Stock code (if listed)				<u> </u>	N/A	N/A
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(' ')					
<u> </u>						
					N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
-	<u> </u>					
	<u> </u>					
Ctable and a ('f linted)				<u> </u>	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	arv shares)	N/A	
				nce shares)	N/A	_
				Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
2	N/A	N/A
3	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Turn of lower						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)		<u> </u>		
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33, , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares				
			State	issuable (Note 1) Issue and allotment	(/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	(, ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	')	NI/A	NI/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares				(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
				(**************************************			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
							N/A	N/A

Class of shares	No. of new shares of suer which may be issued pursuant hereto as at close of the month	hares of issuer is issued uring the month to	C							e of Issue	Туре	
issuable (Note 1) 10. Other (Please specify) At price: State currency ————————————————————————————————————	N/A	N/A			(ote 1) llotment im/yyyy) val date:	issuable (A Issue and a date : (dd/r EGM appro					9.
(Preference shares) N/A (Other class) N/A	N/A	N/A			(ote 1) Ilotment Im/yyyy) val date:	issuable (A Issue and a date : (dd/r EGM appro		At price :	ner ease specify)	. Othe (Plea	10.
		N/A	ares)	nce sha	ferer		Т					
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2)					l of A	ı (i.e. Total	ing the mont	inary shares du	crease) in c	ncrease / (de	otal inc	To

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to ${\sf E}$):

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share"

N/A

N/A

Remarks (if any):
N/A
Submitted by: Cheng Ka Yan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(=, ====, ====, ==================

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.