

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited			
Name of Issuer China Date Submitted 07/01	a Minsheng Drawin '/2016	Technology (Group Limited	
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code : 726 Descri	ription: Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	25,000,000,000	HK\$0.10	HK\$2,500,000,000 N/A	
Increase/(decrease)	N/A			
Balance at close of the month	25,000,000,000	HK\$0.10	HK\$2,500,000,000	
(2) Stock code : N/A Descri	ription: N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

31/12/2015

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٠,	ν_{ro}	terence	Shares
<i>~</i> .			maics

Stock code: N	J/A Descri	ption: N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of t	the month	N/A	N/A	N/A
3. Other Classes of Stock code: N		iption : N/A		
-		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
-	J/A Descri	No. of other	(State	-
Stock code : N	J/A Descri	No. of other classes of shares	(State currency)	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	10,209,602,920	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A		
Balance at close of the month	10,209,602,920	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option Sch	emes of the I	ssuer)				
Particulars of share option scheme including EGM approval date	culars of share ion scheme uding EGM				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and	Mo	ovement durin	g the month		uicicio	as at close of the month	
class of shares							
issuable	Granted 1	Exercised	Cancelled	Lapsed			
1. N/A							
(/ /)							
shares					N/A	N/A	
(<i>Note 1</i>)							
, ,							
2.							
(/ /)							
shares					N/A	N/A	
(Note 1)						···	
3.							
(/ /)							
shares					N/A	N/A	
(Note 1)				·			
(11012 1)		Tot	tal A. (Ordina	arv shares)	N/A		
				nce shares)	N/A		
				Other class)	N/A		
Total funds raised duri	ing the month fro	m exercise of					
options (State currency		in exercise of		N/A			
	,,			1771			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during t	the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
(/ /)	·	-		N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	_			
2.	-			27/4	27/4
Stock code (if listed) Class of shares issuable (Note 1)				N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3.	-				
(/ /)				N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
4.	-	_			
				N/A	N/A
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tot		Ordinary shares)	N/A	-
		(Pre	eference shares) (Other class)	N/A N/A	-
			(Other class)	11/11	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond	HKD	20,000,000	N/A	20,000,000	N/A	1,000,000,000
	<u> </u>					
Stock code (if listed)	726					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$ 0.20					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(18/05/2015)					
2.						
					N/A	N/A
Stock code (if listed)	<u> </u>					IV/A
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(, , ,					
					N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
					N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	<u>, , , , , , , , , , , , , , , , , , , </u>		Total C. (Ordi		N/A	_
				ence shares) Other class)	N/A N/A	-
			(Onici (1888)	11/71	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A
(/ /)		
shares (Note 1)		
2.	N/A	N/A
shares (Note 1)		
	27/4	37/4
3	N/A	N/A
- (/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	-
(Other class)	N/A	-
(Other class)	11/11	=

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (//)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

	Type of Issue				F	For Ma	ain_	Board and GEM li No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price :	State currency ——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		N/A	N/A
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		N/A	N/A
8.	Consideration issue	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		N/A	N/A

		For Main	Board and GEM 1	isted issuers
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issua	able		
	(Note 1)	able		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)		N/A	N/A
	Class of shares issua (Note 1)	able		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E.	(Ordinary share	s) N/A	
		(Preference share	s) N/A	-
		(Other class	s) N/A	=
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E): (1) N/	'A
		(2) N/	A
Total increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):	N/	'A
Total increase / (decrease) in other classes of shares du	uring the month (i.e. Tot	tal of A to E):	N/	'A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Lau Wing Chuen</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.