

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/08/2015		
To: Hong Kong Exchanges and Clearing	g Limited		
South	East Group Limited		
	際集團有限公司*		
Date Submitted 04/09/2	2015		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code: 726 Descri	ption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	25,000,000,000	HK\$0.10	HK\$2,500,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	25,000,000,000	_HK\$0.10	HK\$2,500,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

^{*}For identification purpose only

\sim	D	C	CI
,	Pre	terenc	e Shares

Stock code: N/A Descr	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code: N/A Descr	iption: N/A		
	iption : N/A No. of other classes of shares	Par value (State currency)	capital
Stock code: N/A Descr	No. of other	(State	capital
	No. of other classes of shares	(State currency)	(State currency)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	10,209,602,920	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	10,209,602,920	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option Sci	hemes of the I	ssuer)				
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and	<u>M</u>	lovement durin	ig the month		uicicio	as at Ciose of the Illohul	
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. N/A	Granica	Bhereisea		Lupseu			
1. 1771							
· ————————————————————————————————————							
(/ /)							
					N/A	N/A	
(Note 1)					1N/A	1N/A	
(Note 1)							
2.							
\ \frac{2.}{}							
					27/4	27/4	
shares					N/A	N/A	
(Note 1)							
3.							
_ (/ /)							
shares					N/A	N/A	
(Note 1)							
		Tot	tal A. (Ordin		N/A		
			(Prefere	nce shares)	N/A		
			(C	Other class)	N/A		
Total funds raised dur	ring the month fro	om exercise of		-			
options (State currence				N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during t	the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /)	·			N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	_			
۷.	- -				
Stock code (if listed) Class of shares issuable (Note 1)		_		N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3.					
(/ /)	· · ———			N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	=			
4.					
	· ·			N/A	N/A
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tota		Ordinary shares)	N/A	=
		(Pre	eference shares) (Other class)	N/A N/A	_
			(-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond	HKD	20,000,000	N/A	20,000,000	N/A	1,000,000,000
	_					
Stock code (if listed)	726					
Class of shares	0.1					
issuable (<i>Note 1</i>) Subscription price	Ordinary HK\$ 0.20					
EGM approval date	Πιφ 0.20					
(if applicable) (dd/mm/yyyy))	(18/05/2015)					
2.	(16/03/2013)					
Stock code (if listed)					N/A	N/A
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
					N/A	N/A
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
					N/A	N/A
Stock code (if listed)					11/71	11/A
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	=
			(Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A
(/ /)		
shares (Note 1)		
2.	N/A	N/A
shares (Note 1)		
3.	N/A	N/A
3	IN/A	IN/A
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	_
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (//)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

	Type of Issue				Fo	or Maii	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price :	State currency ——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/) /)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	N/A	N/A
8.	Consideration issue	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	N/A	N/A

		For Main	Board and GEM 1	isted issuers
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issue	. h1.		
	Class of shares issua (Note 1)	able		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	22	
			N/A	N/A
	Class of shares issua (Note 1)	able		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E.	(Ordinary share	es) N/A	
		(Preference share	es) N/A	- -
		(Other cla	ss) N/A	-
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A	to E):	(1) N	/A
		((2) N	/A
Total increase / (decrease) in preference shares durin	g the month (i.e. Total of		N/	/A
Total increase / (decrease) in other classes of shares	during the month (i.e. Tot	tal of A to E):	N	'A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Lau Wing Chuen</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.