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## **DTXS Silk Road Investment Holdings Company Limited**

**大唐西市絲路投資控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 620)**

### **POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 11 MARCH 2020**

The Board is pleased to announce that the Resolution as set out in the Notice was duly passed by the Independent Shareholders by way of poll at the SGM held on 11 March 2020.

**Completion remains subject to and conditional upon the fulfilment or waiver (where applicable) of the Conditions Precedent to Completion set out in the Share Purchase Agreement on or before 30 June 2020. Accordingly, the Proposed Acquisition together with the Guarantee Arrangements (subject to the Completion of the Share Purchase Agreement) may or may not proceed to Completion. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

References are made to the announcement of DTXS Silk Road Investment Holdings Company Limited (the “**Company**”) dated 29 November 2019 and the circular (the “**Circular**”) and the notice of special general meeting (the “**Notice**”) of the Company dated 21 February 2020. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise defined herein or the context otherwise requires.

### **POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 11 MARCH 2020**

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) as set out in the Notice was duly passed by the Independent Shareholders by way of poll at the special general meeting held on 11 March 2020 (the “**SGM**”).

The branch share registrar of the Company in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the vote-taking at the SGM.

As at the date of the SGM, the total number of Shares in issue was 667,483,230 Shares. As disclosed in the Circular, DTXS International Holdings, which held 373,446,736 Shares, representing approximately 55.95% interest in the Company and Mr. Lu, who held 4,996,000 Shares, representing approximately 0.75% interest in the Company, have abstained from voting on the Resolution at the SGM. As a result, the total number of Shares entitling the Shareholders to attend and vote on the Resolution at the SGM was 289,040,494 Shares, representing approximately 43.30% of the issued share capital of the Company as at the date of the SGM.

Saved as mentioned above, to the best interest of the Directors' knowledge, information and belief having made all reasonable enquiries, none of the other Shareholders was required to abstain from voting on the Resolution at the SGM. None of the Shareholders was entitled to attend and abstain from voting in favour of the Resolution proposed at the SGM according to Rule 13.40 of the Listing Rules. None of the Shareholders has stated his/her intention in the Circular to vote against or to abstain from voting on the Resolution at the SGM.

The poll results are as follows:

Ordinary Resolution <sup>(1)</sup>		Number of Votes (%) <sup>(2)</sup>	
		For	Against
1.	To approve, confirm and ratify: (a) the Share Purchase Agreement and the transactions contemplated thereunder, and (b) (subject to and in view of the completion of the Share Purchase Agreement and the transactions contemplated thereunder) the Guarantee Agreement, the Counter Guarantee Agreement, and the Guarantee Arrangements and the transactions contemplated thereunder; and to authorize any one Director to do all such acts and things (including, without limitation, signing, executing (under hand or under seal), perfecting and delivering all agreements, documents and instruments) which are in his opinion, necessary, appropriate, desirable or expedient to implement or give effect to the terms of the Share Purchase Agreement, the Guarantee Agreement, the Counter Guarantee Agreement, the Guarantee Arrangements and the transactions contemplated thereunder and all other matters incidental thereto or in connection therewith and to agree to and make such variation, amendments or waiver of matters relating thereto or in connection therewith.	140,724,125 (100.00%)	0 (0.00%)

Notes:

1. The full text of the Resolution was set out in the Notice.
2. The number of votes and percentage of voting shares are based on the total number of Shares held by the Independent Shareholders who voted at the SGM in person or by proxy.

As a majority of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution of the Company.

**Completion remains subject to and conditional upon the fulfilment or waiver (where applicable) of the Conditions Precedent to Completion set out in the Share Purchase Agreement on or before 30 June 2020. Accordingly, the Proposed Acquisition together with the Guarantee Arrangements (subject to the Completion of the Share Purchase Agreement) may or may not proceed to Completion. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

Further announcement(s) will be made by the Company in relation to the Completion as and when appropriate.

By Order of the Board  
**DTXS Silk Road Investment Holdings Company Limited**  
**Lai Kim Fung**  
*Executive Director and Chief Executive Officer*

Hong Kong, 11 March 2020

*As at the date of this announcement, the Board comprises four Executive Directors, namely Mr. Lu Jianzhong (Chairman), Mr. Yang Xingwen, Mr. Lai Kim Fung (Chief Executive Officer) and Mr. Wong Kwok Tung Gordon Allan (Deputy Chief Executive Officer); two Non-executive Directors, namely Mr. Jean-Guy Carrier and Dr. Cheng Kar-Shun, Henry; and four Independent Non-executive Directors, namely Mr. Cheng Yuk Wo, Mr. Tsui Yiu Wa, Alec, Mr. Tse Yung Hoi and Mr. Wang Shi.*