

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :							
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer DTXS Silk Road Investment Holdings Company Limited							
Date Submitted	05/02/20	)18					
Movements in Authorised Share Capital     Ordinary Shares							
	Б.	··	0 "	01			
(1) Stock code :620	_Descrip	otion:	Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	g month	5,000,000,000	HK\$0.50	HK\$2,500,000,000.00			
Increase/(decrease)	-	Nil		Nil			
Balance at close of the mon	th _	5,000,000,000	HK\$0.50	HK\$2,500,000,000.00			
(2) Stock code : N/A	Descrip	otion :	N/	<u>'</u> A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)	-						
Balance at close of the mon	th _						

2. Preference Shares			
Stock code : N/A	Description :	N	N/A
	No. o preferer share	nce (State	capital
Balance at close of prece	ding month		
Increase/(decrease)			
Balance at close of the m	onth		
3. Other Classes of Share	es		
Stock code : N/A	Description :	N	N/A
	No. of o classes share	of (State	capital
Balance at close of prece	ding month		
Increase/(decrease)			
Balance at close of the m	onth		
Total authorised share ca	oital at the end of the n	nonth <i>(State</i>	

currency):

HK\$2,500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of				
preceding month	555,137,692	N/A	N/A	N/A
Increase/ (decrease)				
during the month	200,000	N/A	N/A	N/A
Balance at close of				
the month	555,337,692	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable  1. Share Options  Scheme -  AGM approval date: (06/12/2012)  Date of grant: (28/01/2016)  Exercise Price of	Granted	Movement du Exercised	ring the montl	h Lapsed	the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and class of shares issuable  1. Share Options Scheme - AGM approval date: (06/12/2012) Date of grant: (28/01/2016)	Granted				•	thereto as at close of
(dd/mm/yyyy) and class of shares issuable  1. Share Options  Scheme -  AGM approval date: (06/12/2012)  Date of grant: (28/01/2016)	Granted					the month
issuable  1. Share Options  Scheme -  AGM approval date: (06/12/2012)  Date of grant: (28/01/2016)	Granted	Exercised	Cancelled	Lapsed		
1. Share Options Scheme - AGM approval date: (06/12/2012) Date of grant: (28/01/2016)	Granted	Exercised	Cancelled	Lapsed		
Scheme -  AGM approval date: (06/12/2012)  Date of grant: (28/01/2016)						
AGM approval date: (06/12/2012) Date of grant: (28/01/2016)						
(06/12/2012)  Date of grant: (28/01/2016)						
Date of grant: (28/01/2016)						
Exercise Price of						
HK\$3.00						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,300,000
(Note 1)						
2. Share Options						
Scheme -						
AGM approval date: (06/12/2012)						
Date of grant: (21/12/2016)						
Exercise Price of						
HK\$3.71						
Ordinary shares	Nil	200,000	Nil	1,200,000	200,000	4,600,000
(Note 1)	_					
3. Share Options						
Scheme -						
AGM approval date: (06/12/2012)						
Date of grant: (04/09/2017)						
Exercise Price of						
HK\$4.814						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,000,000
(Note 1)						
		Tota	ıl A. (Ordina		200,000	
			(Preferen	ce shares)	N/A	
			(0	ther class)	N/A	
Total funds raised duri	ng the mor	nth from exerc	ise			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	755					
( / / )						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2.	( / /	)				
<u>Z.</u>						
( / / )						-
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
( / / )						·
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
( / / )						-
Stock code (if listed)						
Class of shares			•			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tatal	(Ordina	my charce)	NI/A	
		Total E		ry shares) ce shares)	N/A N/A	-
				ther class)	N/A N/A	-
			(3	······································		-

Amount at Currency of close of amount of close of the month of close	Convertibles (i.e. Convertible	into Shares of th	e Issuer wh	ich are to be Liste	ed)		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A	Class and description	amount	close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Total C. (Ordinary shares) N/A (Preference shares) N/A	1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Total C. (Ordinary shares) N/A (Preference shares) N/A		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total C. (Ordinary shares) (Preference shares) N/A	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total C. (Ordinary shares) (Preference shares) N/A		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A (Preference shares)	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A (Preference shares)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A		 					
(Preference shares) N/A	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			Total C. (Ordina	ary shares)	N/A	
							_
							<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be
	pursuant thereto	issued pursuant
	parodant moroto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1360 01 10000			Class of shares					
				issuable (Note 1)					
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	' /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				(dd/iiiii/yyyy)				N/A	N/A
				Class of shares					
			State	issuable (Note 1)	(	, ,	)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	` '	•	,		
				EGM approval date: (dd/mm/yyyy)	(	′ /	)		
				(				N/A	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	′ /	)		
				EGM approval date:	(	′ /	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	′ /	)		
				EGM approval date: (dd/mm/yyyy)	(	′ /	)		
				(dd/11111/yyyy)				N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue			Class of shares				
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)			
9.	Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
10	. Other At price . State	Class of sharesissuable (Note 1)			
10	Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
		Total E. (Ordinary sha (Preference sha (Other c	ares	N/A	- - -
To	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1	) 20	00,000
			(2	2)	N/A
To	otal increase / (decrease) in preference shares dur	ring the month (i.e. Total of A to E):			N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Hon Ping Cho Terence
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.