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**DTXS Silk Road Investment Holdings Company Limited**

**大唐西市絲路投資控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 620)**

**LAPSE OF MEMORANDUM OF UNDERSTANDING  
IN RESPECT OF  
POSSIBLE ACQUISITION AND CONNECTED TRANSACTION**

This announcement is made by DTXS Silk Road Investment Holdings Company Limited (the “Company”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement dated 1 December 2017 (the “Announcement”) of the Company in relation to the entering into of the MOU in respect of the Proposed Acquisition. All capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Board wishes to announce that as the exclusivity period under the MOU has expired on 1 June 2018 and the Purchaser and the Vendor have yet to reach any further agreements, the MOU has lapsed in accordance with its terms. Accordingly, the MOU ceased to have any effect and none of the parties to the MOU will have any claim against the other except for any antecedent breaches.

The Directors are of the view that the lapse of the MOU does not have any material adverse impact on the business operation and financial position of the Group. The Group and the Vendor will continuously endeavor to explore any means of cooperation, including promotion, management and development of high-end residential and commercial properties in the PRC, or to seek any opportunities in this field. Further announcement(s) will be made if there is any material development in this regard.

By Order of the Board  
**DTXS Silk Road Investment Holdings Company Limited**  
**Lai Kim Fung**  
*Executive Director and Chief Executive Officer*

Hong Kong, 1 June 2018

*As at the date of this announcement, the Board comprises four Executive Directors, namely Mr. Lu Jianzhong (Chairman), Mr. Yang Xingwen, Mr. Lai Kim Fung (Chief Executive Officer) and Mr. Wong Kwok Tung Gordon (Deputy Chief Executive Officer); two Non-executive Directors, namely Mr. Wang Shi and Mr. Jean-Guy Carrier; and four Independent Non-executive Directors, namely Mr. Cheng Yuk Wo, Ms. Fan Chiu Fun, Fanny, Mr. Tsui Yiu Wa, Alec and Mr. Tse Yung Hoi.*