

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)): <u>28/02/2017</u>			
To: Hong Kong Exchanges and Clear	ring Limited			
Name of Issuer DTXS	S Silk Road Investment	: Holdings Con	npany Limited	
Date Submitted 01/03	/2017			
I. Movements in Authorised Share Ca	pital			
1. Ordinary Shares				
(1) Stock code : <u>620</u> Desc	eription:	DTXS Si	lk Road	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	5,000,000,000	0.50	2,500,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000	0.50	2,500,000,000.00	
(2) Stock code : N/A Desc	cription:	tion: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A Des	cription:	N/A	I/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					
3. Other Classes of Shares					
Stock code : N/A Des	cription:	N/A	Λ		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)			_		

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	504,117,380	N/A	N/A	N/A
Increase/ (decrease)				
during the month	Nil	N/A	N/A	N/A
Balance at close of the				
month	504,117,380	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including AGM approval date		Movement duri	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. Share Options						
Scheme -						
AGM approval date: (06/12/2012)						
Date of grant: (28/01/2016)						
Exercise Price of						
HK\$3.00						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,500,000
(Note 1) 2. Share Options						
Scheme -						
AGM approval date: (06/12/2012)						
Date of grant: (21/12/2016)						
Exercise Price of						
HK\$3.71						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,000,000
(Note 1)						
3. N/A						
(/ /)						
(Note 1)		<u> </u>				
(Note 1)		T	stol A (Ordin	omi choros)	Nii	
		10	otal A. (Ordin	-	Nil N/A	
				nce shares) Other class)		
T. 16 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			((oniei ciass)	N/A	
Total funds raised during options (HK\$)	g the month fr	om exercise of		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v	of d	Exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	1 0					
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2.	-						
	<u> </u>						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /						
4.	_						
(/ /)	-						_
Stools and a (if listed)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) ence shares) Other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under share option selfeties)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Proposed issue of 51,020,312 Consideration Shares at Issue Price of		
HK\$3.20 per Consideration Share pursuant to the Sale and Purchase		
Agreement dated 16 January 2017.		
For details, please refer to the announcement dated 16 January 2017.		
SGM approval date: 27/02/2017		
Ordinary shares (<i>Note 1</i>)	Nil	51,020,312
2.		
(/ /)		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

1. Rigi	e of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
2. Ope								pursuant thereto as at close of the month
2. Ope				Class of shares issuable				
2. Ope				(Note 1)		_		
	hts issue		State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
2. Ope				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable				
				(Note 1)				
3. Plac	en offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
3. Plac				EGM approval date: (dd/mm/yyyy)	(/ /)	N//A	NT/A
3. Plac							N/A	N/A
3. Plac				Class of shares issuable (Note 1)				
	cing		State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable				
4. Bon	nus issue			(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	T					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1,11
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	1 N /A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary streference streferen	shares	s) N/A	
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):		(1)	NIL	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Hon Ping Cho Terence
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.