Next Day Disclosure Return

(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: DTXS Silk Road Investment Holdings Company Limited

Stock code: <u>620</u> Date submitted: <u>11 July 2016</u>

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary shares

I.								
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing issued share capital before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)			
Opening balance as at (<i>Note 2</i>) 30 June 2016	474,635,900							
(Note 3) Allotment and issue of the consideration shares on 11 July 2016 pursuant to the acquisition of the target company, details of which are set out in the Announcement of the Company dated 20 June 2016	29,481,480	Approximately 6.21%	HK\$4.00	HK\$3.41 (closing price as at 8 July 2016)	Approximately 17.30% premium			
Shares repurchases	N/A	N/A						
Closing balance as at (Note 8) 11 July 2016	504,117,380							

Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the listed issuer's issued share capital is to be calculated by reference to the listed issuer's total issued share capital (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. *In the context of a repurchase of shares:*
 - "issues of shares" should be construed as "repurchases of shares"; and
 - "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "repurchased shares as a % of existing issued share capital before relevant share repurchase".
- 7. *In the context of a redemption of shares:*
 - "issues of shares" should be construed as "redemptions of shares";
 - "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "redeemed shares as a % of existing issued share capital before relevant share redemption"; and
 - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.

II.								
A. I	Purchase repo	ort						
Trad da	ing to	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$		
Total	_				_ _			
B.	Additional	information for is	ssuer whose primary listing is on the	ne Exchange				
1.	1. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a)							
2.	% of issued		ime ordinary resolution passed acq	uired on the Exchange since		%		
			((a) x 100) issued share capital					
materi	al changes t ases set out i	to the particulars	contained in the Explanatory Sta	e made on the Exchange were made tement dated which ange were made in accordance v	ich has been filed with the Excl	hange. We also confirm that any		
Note	to Section II:	Please state who	ether on the Exchange, on another stoc	ck exchange (stating the name of the ex	change), by private arrangement or	by general offer.		
	Submitted	l by:	Wong Kwok Tung Gordon Allan (Name)					
	Title:		Director					
	(D	irector, Secretary	or other duly authorised officer)					