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## **GCL New Energy Holdings Limited**

**協鑫新能源控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 451)**

**US\$500,000,000 7.1% SENIOR NOTES DUE 2021**

**(Stock code: 4410)**

### **APPOINTMENT OF FINANCIAL ADVISER**

Reference is made to the announcements of GCL New Energy Holdings Limited (協鑫新能源控股有限公司) (the “**Company**”) on 17 January 2018, 24 January 2018 and 30 January 2018, in relation to the issue of US\$500,000,000 7.1% senior notes due 2021 (the “**2021 Notes**”) by the Company on 30 January 2018. The 2021 Notes will mature on 30 January 2021.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to announce that the Company has appointed Admiralty Harbour Capital Limited (“**Admiralty Harbour**”) as its financial adviser in connection with the 2021 Notes. In that role, Admiralty Harbour will work with the Company in evaluating its capital structure, assessing its liquidity position, and exploring options for the upcoming maturity of the 2021 Notes. The holders of the 2021 Notes are encouraged to contact Admiralty Harbour (via email to GCLNE@ahfghk.com) to establish contact and initiate discussions.

The Company will keep shareholders, the holders of the 2021 Notes, other stakeholders and potential investors updated by way of further announcement(s) as and when appropriate.

By order of the Board  
**GCL New Energy Holdings Limited**  
協鑫新能源控股有限公司  
**Zhu Yufeng**  
*Chairman*

Hong Kong, 13 October 2020

*As at the date of this announcement, the Board comprises Mr. Zhu Yufeng (Chairman), Mr. Mo Jicai and Ms. Hu Xiaoyan as executive Directors; Ms. Sun Wei, Mr. Yeung Man Chung, Charles and Mr. He Deyong as non-executive Directors; and Mr. Wang Bohua, Mr. Xu Songda, Mr. Lee Conway Kong Wai, Mr. Wang Yanguo and Dr. Chen Ying as independent non-executive Directors.*