日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	GCL New Energy Holdings Limited 協鑫新能源控股有限公司
Date Submitted	06/10/2020

I. Movements in Authorised Share Capital

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(1) Stock code : <u>451</u> Descrip	otion : Ordinary	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
		HKD 1/240 (equivalent to HKD	
Balance at close of preceding month	36,000,000,000	0.00416)	HKD150,000,000
Increase/(decrease)			
		HKD 1/240 (equivalent to HKD	
Balance at close of the month	36,000,000,000	0.00416)	HKD150,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month		<u> </u>	
Increase/(decre	ease)	-		-	
Balance at clos	e of the mor	ith _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	_			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State* **HKD150,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	19,073,715,441				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	19,073,715,441				

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM approval date	I	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme approved by						
shareholders on						
(15/10/2014)						
adjusted exercise price						
per option: HK\$1.1798						
Ordinary shares	-	-	-	4,026,400	-	253,180,032
(Note 1)						
2. Share Option						
Scheme approved by						
shareholders on						
(15/10/2014)						
adjusted exercise price						
per option: HK\$0.6060						
Ordinary shares	_	_	_	16,306,920	_	_
(Note 1)				10,500,720		
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)		_				
		Tota	IA. (Ordina	ry shares)	-	
Total funds raised d	uring the mo	nth from exerc				
of options (State cu				-		

Warrants to Issue Shares of the	e Issuer which	are to be Liste	ł			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable)	(/ /)	-			
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
	(/ /)	_			
4. N/A						
(/ /)						
Stock code (if listed)			_			
Class of shares						
			-			
Subscription price			-			
EGM approval date (if applicable)						
	(/ /)				
		1	_			
		Total	3. (Ordina	ary shares)	-	
			(Preferen	ce shares)	-	-
			` (C	other class)	-	-
			(-	-/		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	_					
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable)						
4 37/4	(/ /)					
4. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
Cube evintion price						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
		Т	otal C. (Ordina	ary shares)	-	_
			(Preferen	ce shares)	-	-
			(U	ther class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
	-	
2. N/A		
shares (Note 1)		
3. N/A		
3. <u>N/A</u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Oth	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)	<u>N/A</u>	<u> </u>		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>	<u> </u>		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>	<u> </u>		
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>	<u> </u>		
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

S. Scrip dividend At price: State currency Issue and allotment (//) S. Scrip dividend At price: State currency Issue and allotment (//) G. Repurchase of shares Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment (/ /) (/ /) (date : (/ /)) (date : (/ /)) (date : (/ /)) (dd/mm/yyyy)) EGM approval date: Class of shares					<u>N/A</u> _			
EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	5.	Scrip dividend	At price :	Issue and allotment	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of shares				EGM approval date:	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of shares								
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares NA redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) () () () () () () () ()					<u>N/A</u> _			
Class of shares N/A redeemed (Note 1) Redemption date : Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: Redemption date : (/ /) EGM approval date: (/ /) Redemption date : (/ /) EGM approval date: N/A Issue Issue and allotment date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	6.				(/ /)		
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment issue (/ /) (EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment issue (/ /) (
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) 8. Consideration issue State currency Issue and allotment issue (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					<u>N/A</u>			
Class of shares N/A S. Consideration issue State currency Issue and allotment (///) Issue and allotment (///) EGM approval date: (//)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u> _			
	8.		At price :		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)		
			(dd/mm/yyyy)		
10.	Other (Please specify) At price :	State currency	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment (/ /)		
			date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordina	iry	
			(Preference share (Other class)	es) es)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-	
(2)	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared (vi) and will be delivered in accordance with the terms of issue; completion has taken place of the purchase by the issuer of all property shown in the listing document (vii) to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and (viii) executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: HO Yuk Hay	
Company Secretary (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.