

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/04/2019		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	GCL Nev	w Energy Holdings I	Limited 協鑫新	f能源控股有限公司
Date Submitted	06/05/20	19		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>451</u>	_Descrip	otion: <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	36,000,000,000	HKD 1/240 (equivalent to HKD 0.00416)	HKD150,000,000
Increase/(decrease)		<u>-</u>		<u>-</u>
Balance at close of the mont	th	36,000,000,000	HKD 1/240 (equivalent to HKD 0.00416)	HKD150,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)				
Ralance at close of the mont	th			

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the el currency):	nd of the month	(State HKD1	50,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	ce No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	19,073,715,441		<u> </u>			
Increase/ (decrease) during the month	Nil		<u>-</u>	<u> </u>		
Balance at close of the month	19,073,715,441	<u>-</u>	<u>-</u>	<u>-</u>		

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme approved by shareholders on (15/10/2014) adjusted exercise price per option: HK\$1.1798 Ordinary shares 289,457,896 (Note 1) 2. Share Option Scheme approved by shareholders on (15/10/2014) adjusted exercise price per option: HK\$0.6060 Ordinary shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2. N/A	( / /	)				
2. N/A						
				. <u> </u>		
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )				· -		<u> </u>
Class of shares						
Cubacrintian price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A		,				
( / / )				· -		<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	( / /	)				
		Total B	s. (Ordina	ary shares)	-	
			(Preferen	ice shares)	-	_
			(C	other class)	-	_

Conventibles (i.e. Conventible	into Shares of th	e issuer writer	i are to be cist	eu)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	J					
1. 17/1	  					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<del></del>				
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
-	<u>—</u>					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	_					
-	_					
-	_					
Ota al conta (CE C C						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		T	otal C. (Ordina	ary shares)	-	
			(Preferen	ce shares) ther class)	-	=
			· (O	ther class)	-	-
			<b>,</b> -	′ <del></del>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<u> </u>	one (ether than theer chare option contemes)		
if a	Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
_	NT/A		
۷.	N/A		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		
			· -
	Total D (Ordinary abaras)		
	Total D. (Ordinary shares)	=	
	(Preference shares)	=	
	(Other class)	=	
	(2,		
1			

	her Movements  Type of Issue	issued Gife	o ouphul				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	N/A			
				EGM approval date: (dd/mm/yyyy)	( / /	,		
				Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
issuable (Note 1)  5. Scrip dividend At price: State currency————————————————————————————————————		Type of Issue					month
Class of shares   N/A   repurchase of shares   N/A   repurchased (Note 1)					<u>N/A</u>	-	
Class of shares	5.	Scrip dividend	At price :		( / / )	1	
Tepurchased (Note 1)  6. Repurchase of shares  Cancellation date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares N/A redeemed (Note 1)  7. Redemption of shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares N/A issuable (Note 1)  Sometimes of shares issuable (Note 1)					( / / )	1	
Tepurchased (Note 1)  6. Repurchase of shares  Cancellation date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares N/A redeemed (Note 1)  7. Redemption of shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares N/A issuable (Note 1)  Sometimes of shares issuable (Note 1)							
shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  7. Redemption of shares					N/A		
Class of shares N/A redeemed (Note 1)  7. Redemption of shares ( / / ) Shares (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares ( / / ) (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  8. Consideration At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )	6.				( / / )		
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  8. Consideration at price: State currency lssue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )					( / / )		
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  8. Consideration at price: State currency lssue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )							
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of sharesN/A issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )					N/A		
Class of shares N/A issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	7.			Redemption date : (dd/mm/yyyy)	( / / )		
issuable (Note 1)  8. Consideration issue  At price:  State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	( / / )		
issuable (Note 1)  8. Consideration issue  At price:  State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)							
issue At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / )					N/A		
	8.		At price :		( / / )	1	
				EGM approval date: (dd/mm/yyyy)	( / / )		
						-	_

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares <u>N/A</u> issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares <u>N/A</u> issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E. (Ordinal	·V	
		` share:	s) <u>-</u>	_
		(Preference share: (Other class		- -
To	tal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (	1)	
		(	2)	-
To	tal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):		_
To E)	tal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	)	-
(7	hese figures should be the same as the relevan apital").)	nt figures under II above ("Movements	in Issued SI	nare

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

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(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
- Cinai	ks (if any):
Submit	tted by: HO Yuk Hay
Title:	Company Secretary  (Director, Secretary or other duly authorised officer)
	(Director, Secretary or other duty authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.