

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing Lin	nited		
Name of Issuer	GCL New E	nergy Holdings	Limited 協鑫	新能源控股有限公司
Date Submitted	11/02/2019			
I. Movements in Authorised Shar	re Capital			
1. Ordinary Shares				
(1) Stock code : 451	Description	: <u>Ordinary</u>	Shares	
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	36,000,000,000	HKD 1/240 (equivalent to HKD 0.00416)	HKD150,000,000
Increase/(decrease)		-		
Balance at close of the month		36,000,000,000	HKD 1/240 (equivalent to HKD 0.00416)	HKD150,000,000
(2) Stock code : N/A	Description	:		
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month	_			

31/01/2019

Stock code:	N/A	_Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth _			
Increase/(decreas	se)	-	-		
Balance at close	of the month	<del>-</del>			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares	_Descript	tion :		
		_Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	capital
Stock code:	N/A of preceding m		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	19,073,715,441		_			
Increase/ (decrease) during the month	Nil					
Balance at close of the month	19,073,715,441					

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	e Issuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	
including EGM						issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme approved by						
shareholders on						
( 15 / 10 /2014)						
adjusted exercise price						
per option HK\$1.1798						
Ordinary shares	-	-	_	12,884,480	=	261,152,304
(Note 1)				<del></del>		- <u></u>
,						
2. Share Option						
Scheme approved by						
shareholders on						
(15 / 10 /2014)						
adjusted exercise price						
per option HK\$0.6060						
Ordinary shares		<u> </u>		10,770,620		
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		ŗ	Total A. (Ord	linary shares)	-	
			•	rence shares)	-	
			(	*		
				(Other class)	-	
Total funds raised dur	ing the month	h from evercise	of			
options (State currenc		ii iioiii excicise	01	_		
Trans (State Carrent)	<i>,</i>					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. <u>N</u>/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / \_) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) \_\_\_\_\_ (Other class) -

Class and description  1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<del></del>					
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
AGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )					
2. IV/A	<u></u>					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
AGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<del></del> 					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
_			Total C. (Ordin	nary shares)	-	-
				ence shares) Other class)		-
			(			•

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. 1011		
shares (Note 1)		
3. N/A		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Class of shares issuable   N/A   (Note 1)			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						month
Class of shares issuable					<u>N/A</u>			
Class of shares issuable   N/A   (Note 1)	1.	Rights issue	At price : State currency		( / /	)		
Class of shares issuable   N/A   Note 1					( / /	)		
Class of shares issuable   N/A   Note 1								
At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//) (//)  Class of shares issuable N/A (Note 1)  Class of shares issuable (//) (//)  EGM approval date: (//) (//)					<u>N/A</u>			
Class of shares issuable	2.	Open offer	At price : State currency		( / /	)		
State currency   State currency   Issue and allotment ( / / )   date : (dd/mm/yyyy)					( / /	)		
State currency   State currency   Issue and allotment ( / / )   date : (dd/mm/yyyy)								
Class of shares issuable   N/A   (Note 1)					N/A			
Class of shares issuableN/A (Note 1)  4. Bonus issue   Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )								
4. Bonus issue  date: (dd/mm/yyyy)  EGM approval date: ( / / )					<u>N/A</u>	·—		
Both approval date.	4.	Bonus issue			( / /	)		
(				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue			70.	TAME 20		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue							Пони
5.	Scrip dividend	At price :	State currency —	date : (dd/mm/yyyy)	<u>N/A</u> _	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>			
6.	Repurchase of shares			(dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed ( <i>Note 1</i> )	N/A_			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-

				For Main Bo	oard a	and GEM listed is	suers
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
	Type of Issue						pursuant thereto as at close of the month
			Class of shares issua (Note 1)	ble <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
10.	Other		Class of shares issua (Note 1)	ble <u>N/A</u>			
	(Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
		_	Total E.	(Ordinary s			_
				(Preference s (Other			-
Т	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to	o E):	(1)	-	
					(2)	-	
Т	otal increase / (decre	ease) in preference shares duri	ing the month (i.e. Total of A	to E):		-	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: HO Yuk Hay	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.