

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Li	mited				
Name of Issuer C	Name of Issuer GCL New Energy Holdings Limited 協鑫新能源控股有限公司					
Date Submitted 03/12/2018						
I. Movements in Authorised Shar	e Capital					
1. Ordinary Shares						
(1) Stock code : 451	Description	n: Ordinary	Shares			
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth	36,000,000,000	HKD 1/240 (equivalent to HKD 0.00416)	HKD150,000,000		
Increase/(decrease)		-		-		
Balance at close of the month		36,000,000,000	HKD 1/240 (equivalent to HKD 0.00416)	HKD150,000,000		
(2) Stock code : N/A	Description	n:				
	Ν	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth					
Increase/(decrease)						
Balance at close of the month	_					

30/11/2018

Stock code:	N/A	_Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decreas	se)	-			
Balance at close	of the month	-			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares	Descript	tion:		
		_Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	capital
Stock code:	N/A of preceding n		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	19,073,715,441					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	19,073,715,441					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	e Issuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	
including EGM						issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme approved by						
shareholders on						
(15 / 10 /2014)						
adjusted exercise price						
per option HK\$1.1798						
Ordinary shares	-	-	_	2,013,200	=	274,036,784
(Note 1)						
,						
2. Share Option						
Scheme approved by						
shareholders on						
(15 / 10 /2014)						
adjusted exercise price						
per option HK\$0.6060						
Ordinary shares	-	<u> </u>		452,970		-
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)		· · · · · · · · · · · · · · · · · · ·				
		-	Total A. (Ord	linary shares)	=	
			·	rence shares)		
			•	*		
				(Other class)	-	
Total funds raised dur	Total funds raised during the month from exercise of					
options (State currence		ii iioiii cacicise	01	_		
options (state earrence	<i>,</i>					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. <u>N</u>/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / _) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) _____ (Other class) -

Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
AGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. IV/A	<u></u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
AGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	 					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
_			Total C. (Ordin	nary shares)	-	-
				ence shares) Other class)		-
			(•

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)	-	
shares (Note 1)		<u> </u>
2. <u>N/A</u>		
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)	_	
Total D. (Ordinary shares)	-	
(Preference shares)	-	•
(Other class)	-	

Class of shares issuable	may be issued pursuant thereto as at close of the	No. of new shares of issuer issued during the month pursuant thereto					her Movements in	
1. Rights issue At price: State currency State currency	month						Type of Issue	
Class of shares issuable N/A (Note 1)				N/A_				
Class of shares issuable N/A (Note I) 2. Open offer At price: State currency State currency)	(/ /	e: State currency	At price	Rights issue	1.
2. Open offer At price: State currency State currency EGM approval date: (///) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency EGM approval date: (///) Issue and allotment (///) Class of shares issuable N/A (Note 1) Issue and allotment (///) EGM approval date: (///) Gratient (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///))	(/ /				
2. Open offer At price: State currency State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Glass of shares issuable (// /) Issue and allotment (// /) Class of shares issuable (// /) Issue and allotment (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (// /) EGM approval date: (// /)								
2. Open olier At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares issuableN/A				<u>N/A</u>				
Class of shares issuable N/A (Note 1) 3. Placing At price: State State Currency)	(/ /	e: State currency	At price	Open offer	2.
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy))	(/ /				
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy)								
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy)				<u>N/A</u>				
(dd/mm/yyyy))	(/ /	e: State currency	At price	Placing	3.
)	(/ /				
Class of shares issuableN/A (Note 1)			<u></u>	N/A				
4. Bonus issue Issue and allotment date: (dd/mm/yyyy))	(/ /			Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy))	(/ /				

For Main Board and GEM listed issuers

	Type of Issue			Tivalii Bo	uru	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue						
5.	Scrip dividend	At price : State	Class of shares issuable (Note 1) Issue and allotment	<u>N/A</u>			
	Serip dividend	currency —	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A_			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A_			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main B	oard a	and GEM listed is	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- , , , , , , , , , , , , , , , , , , ,						
			Class of shares issual (Note 1)	ble <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issual	ble <u>N/A</u>			
10.	Other (Please specify)	Stato	(Note 1)				
	(I lease specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /			
				(/ /)		
			(dd/mm/yyyy)				· -
			Total E.	(Ordinary	shares	s) -	
				(Preference	shares	s) <u>-</u>	<u>-</u>
				(Other	r class		_
To	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to	E):	(1)		
					(2)	_	
To	otal increase / (decre	ease) in preference shares duri	ing the month (i.e. Total of A	to E):		-	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if an	y):
Submitted by:	TONG Wan Sze
Title:	Executive Director and Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.