

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	g Limited		
Name of Issuer	GCL Ne	ew Energy Holdings	Limited 協鑫新	新能源控股有限公司
Date Submitted	05/09/20	018		
I. Movements in Authorised Sha	are Capit	al		
1. Ordinary Shares				
(1) Stock code : 451	_Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	36,000,000,000	HKD 1/240 (equivalent to HKD 0.00416)	HKD150,000,000
Increase/(decrease)		<u> </u>		<u>-</u>
Balance at close of the month		36,000,000,000	HKD 1/240 (equivalent to HKD 0.00416)	HKD150,000,000
(2) Stock code : N/A	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

31/08/2018

2. Preference Shares			
Stock code: N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the en currency):	d of the month (State	HKD1	50,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	19,073,715,441					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	19,073,715,441					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement during the month			issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option				-		
Scheme approved by						
shareholders on						
(15 / 10 /2014)						
adjusted exercise price						
per option HK\$1.1798						
Ordinary shares	_	-	-	4,026,400	-	227,056,749
(Note 1)						
2. Share Option						
Scheme approved by						
shareholders on						
(15 / 10 /2014)						
adjusted exercise price						
per option HK\$0.6060						
Ordinary shares	=	-	-	5,435,640	-	-
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		r	·	linary shares)		
			(Prefe	rence shares)	-	
				(Other class)	-	
Total funds raised dur options (State currenc		from exercise	of 	-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mo	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	_				
	_				
(/ /)					<u> </u>
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3. N/A	_				
-	_				
(/ /)	-		<u> </u>		
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /)				
	_				
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Т	Total B. (Ordi	nary shares)	=	
		(Prefer	ence shares)	-	_
		(Other class)	-	_

Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IVA	<u>—</u>					
						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
AGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	<u> </u>					
Stock code (if listed)						-
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u>—</u> —					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)		
				ence shares) Other class)		•
			((outer class)	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (// /)		
shares (Note 1)		
2. <u>N/A</u>		
1 (17 - 1)	-	
shares (Note 1)		<u> </u>
3. <u>N/A</u>		
(/ /)		
shares (Note 1)	7	
		-
Total D. (Ordinary shares)	┥ _	
		-
(Preference shares)		
(Other class)	-	

Oti	ner Movements in I	Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto issue pursu thereto close o mon	s of which be ed ant as at of the
				T / A		
			Class of shares issuable (Note 1)	<u> </u>		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/)	
			EGM approval date: (/ (dd/mm/yyyy)	/)	
			Class of shares issuable (Note 1)	N/A	_	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/)	
			EGM approval date: (/ (dd/mm/yyyy)	/)	
					· · · · · · · · · · · · · · · · · · ·	
			Class of shares issuable	N/A	_	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/)	
			EGM approval date: (/ (dd/mm/yyyy)	/)	
			Class of shares issuable — (Note 1)	N/A	-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/)	
			EGM approval date: (/ (dd/mm/yyyy)	/)	

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_				Fo	r Main Bo	oard	and GEM listed is	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
				Class of shares issuable	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency -	 (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	<u>N/A</u>			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main B	oard	and GEM listed is	suers
						No. of new shares of issuer issued during the month pursuant thereto	may be issued
	Type of Issue						pursuant thereto as at close of the month
			Class of shares issua (Note 1)	ble <u>N/A</u> _			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	10. Other		Class of shares issua (Note 1)	ble <u>N/A</u>			
	(Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Total E.	(Ordinary			
				(Preference) (Other			- -
Т	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to	ь Е):	(1)	-	
					(2)	-	
Т	otal increase / (decre	ease) in preference shares duri	ing the month (i.e. Total of A	to E):		-	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if an	y):
	
Submitted by:	TONG Wan Sze
Title:	Executive Director and Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.