

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing Limit	ed		
Name of Issuer	GCL New Ene	rgy Holdings	Limited 協鑫新	新能源控股有限公司
Date Submitted	07/05/2018			
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>451</u>	_Description:	Ordinary	Shares	
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth <u>30</u>	5,000,000,000	HKD 1/240 (equivalent to HKD 0.00416)	HKD150,000,000
Increase/(decrease)				-
Balance at close of the month	36	5,000,000,000	HKD 1/240 (equivalent to HKD 0.00416)	HKD150,000,000
Bulance at cross of the month		3,000,000,000	0.00110)	1112130,000,000
(2) Stock code : N/A	_Description:			
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	_		
Increase/(decrease)				
Ralance at close of the month				

30/04/2018

No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
iption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	iption:	No. of preference shares (State currency) iption: Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	19,073,715,441					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	19,073,715,441					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement during the month			issuer issued during	of No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1.Share Option Scheme approved by							
shareholders on							
(15/10/2014)							
adjusted exercise price							
per option HK\$1.1798							
Ordinary shares	-	-	-	-	-	232,371,597	
(Note 1)							
2. Share Option							
Scheme approved by							
shareholders on							
(15 / 10 /2014)							
adjusted exercise price							
per option HK\$0.6060							
Ordinary shares	-	-	-	5,435,640	-	-	
(Note 1)							
3. N/A							
shares							
(<i>Note 1</i>)							
			Total A. (Ord	linary shares)	-		
			(Prefe	rence shares)	-		
			•	(Other class)	-		
Total funds raised duri options (State currence		n from exercise	of				

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/<u>A</u>_____ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / _) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) _____ (Other class) -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued which may be issued pursuant during the thereto as at month Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. HK\$775,100,000 6% HKD 775,100,000 Nil 775,100,000 N/A 1,027,984,084 convertible bonds due 2018 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.20 AGM approval date (if applicable) (dd/mm/yyyy)) (18/08/2014)200,000,000 2. HK\$200,000,000 6% HKD Nil 200,000,000 N/A 265,251,989 convertible bonds due 2018 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.20 AGM approval date (if applicable) (dd/mm/yyyy) (28/05/2015) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. IVII		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	-	
(Other class)	-	•
	1	

Ot	Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable	N/A	_	
		At price . State	(Note 1)	′ /)		
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)			
			EGM approval date: (// (dd/mm/yyyy)	′/)		
			Class of shares issuable	N/A		
			(Note 1)	14/11	_	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	′/)		
			EGM approval date: (dd/mm/yyyy)	′/)		
			Class of shares issuable (Note 1)	<u>N/A</u>	-	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	′/)		
			EGM approval date: (dd/mm/yyyy)	′//)		
			Class of shares issuable — (Note 1)	N/A		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	′ /)		
			EGM approval date: (dd/mm/yyyy)	′/)		

For Main Board and GEM listed issuers

	Type of Issue		10	i Mulii Bo	aru	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main B	oard a	and GEM listed is	ssuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	ble <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issual	hle N/A			
10.	Other		(Note 1)	ole <u></u>			
	(Please specify)	At price : State currency		(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary s	shares	s) -	
				(Preference s (Other	shares	s) -	- - -
To	otal increase / (decre	ease) in ordinary shares during	o the month (i.e. Total of A to	E):	(1)	_	
		onares during	5 monar (c. 1 0 mm 01/110	<i>_</i> /·	(2)		
То	otal increase / (decre	ease) in preference shares duri	ing the month (i.e. Total of A	to E):			

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if an	y):
Submitted by:	TONG Wan Sze
Title:	Executive Director and Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.