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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



GCL NEW ENERGY HOLDINGS LIMITED

協鑫新能源控股有限公司

(the "Issuer")

(Incorporated in Bermuda with limited liability)

(Stock code: 451)

U.S.\$500,000,000 7.1% Senior Notes due 2021 (the "Notes")

(Stock code: 4410)

Joint Global Coordinators

Bank of America Merrill Lynch	Haitong International	Credit Suisse	Standard Chartered Bank	CLSA
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Joint Lead Managers and Joint Bookrunners

Bank of America Merrill Lynch	Haitong International	Credit Suisse	Standard Chartered Bank	CLSA	Orient Securities (Hong Kong)	VTB Capital	SPDB International
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Memorandum dated January 23, 2018 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only. Such listing and permission to deal in the Notes is expected to become effective on or about January 31, 2018.

Hong Kong, January 30, 2018

As at the date of this announcement, the Board comprises Mr. Zhu Yufeng, Mr. Sun Xingping, Ms. Hu Xiaoyan and Mr. Tong Wan Sze as executive Directors; Ms. Sun Wei, Mr. Sha Hongqiu and Mr. Yeung Man Chung, Charles as non-executive Directors; and Mr. Wang Bohua, Mr. Xu Songda, Mr. Lee Conway Kong Wai, Mr. Wang Yanguo and Dr. Chen Ying as independent non-executive Directors.