

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing Limit	ed		
Name of Issuer	GCL New Ene	rgy Holdings	Limited 協鑫新	新能源控股有限公司
Date Submitted	04/05/2017			
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>451</u>	_Description :	Ordinary	Shares	
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth 3	5,000,000,000	HKD 1/240 (equivalent to HKD 0.00416)	HKD150,000,000
Increase/(decrease)				-
Balance at close of the month	2.	5 000 000 000	HKD 1/240 (equivalent to HKD 0.00416)	HVD150 000 000
Darance at close of the month		5,000,000,000	0.00416)	HKD150,000,000
(2) Stock code: N/A	_Description :			
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Ralance at close of the month				

30/4/2017

No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
iption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	iption:	No. of preference shares (State currency) iption: Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	19,073,715,441					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	19,073,715,441					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme approved by shareholders on (15 / 10 /2014) adjusted exercise price per option HK\$1.1798 Ordinary shares 192,759,874 (*Note 1*) 2. Share Option Scheme approved by shareholders on (15/10/2014)adjusted exercise price per option HK\$0.6060 Ordinary shares (6,643,560)(Note 1) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. <u>N</u>/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / _) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) _____ (Other class) -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued which may be issued pursuant during the thereto as at month Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. HK\$775,100,000 6% HKD 775,100,000 Nil 775,100,000 N/A 1,027,984,084 convertible bonds due 2018 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.20 AGM approval date (if applicable) (dd/mm/yyyy)) (18/08/2014)200,000,000 2. HK\$200,000,000 6% HKD Nil 200,000,000 N/A 265,251,989 convertible bonds due 2018 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.20 AGM approval date (if applicable) (dd/mm/yyyy) (28/05/2015) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
]	
shares (Note 1)	-	
2 N/A		
2. <u>N/A</u>	-	
shares (Note 1)	-	
3. <u>N/A</u>	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	-	
(Preference shares)	-	•
(Other class)	-	

Type of Issue		pursuant thereto as at close of the
		month
Class of shares issuableN/A(Note 1)		
1. Rights issue At price: State Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))	
Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)		
2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))	
		_
Class of shares issuable N/A (Note 1)		
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))	
		_
Class of shares issuable $\frac{N/A}{(Note \ 1)}$	_	
4. Bonus issue Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))	

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_				Fo	r Main Bo	oard	and GEM listed is	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

			Fo	or Main Bo	oard a	and GEM listed is	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		~	NT/A			
			Class of shares issuable (Note 1)	<u> </u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A			
10.	. Other		(Note 1)	<u>14/11</u>			
	(Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary s	horos		
				reference s	shares	<u> </u>	<u>-</u>
				(Other	class	s)	-
т	otal increase / (decre	ease) in ordinary chares during	the month (i.e. Total of A to E))·	(1)	_	
1	our moreuse / (uccit	ase, in ordinary shares during	the month (i.e. 10th of A to E	<i>)</i> •	(2)		
т	otal ingrass / (das-	assa) in profesores shares durin	ng the month (i.e. Total of A to	E).	(2)		
1	otai increase / (decre	ease) in preference shares durii	ng the month (i.e. Total of A to	上):		-	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):				
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Submitted by:	CHENG Man Wah			
Title:	Company Secretary			
	(Director, Secretary or other duly authorised officer)			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.