

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2016

To: Hong Kong Exchanges a	nd Clearin	g Limited		
Name of Issuer	GCL N	ew Energy Holdings	Limited 協鑫新	新能源控股有限公司
Date Submitted	016			
I. Movements in Authorised S	Share Capit	al		
1. Ordinary Shares				
(1) Stock code : 451	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	36,000,000,000	HKD 1/240 (equivalent to HKD 0.00416)	HKD150,000,000
Increase/(decrease)		-		
Balance at close of the month	ı	36,000,000,000	HKD 1/240 (equivalent to HKD 0.00416)	HKD150,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month	l			

No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
iption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	iption:	No. of preference shares (State currency) iption: Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	19,073,715,441					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	19,073,715,441					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under) Particulars of share			,			No. of new shares of
option scheme						issuer which may be
including EGM						issued pursuant theret
approval date	Movement during the month				thereto	as at close of the mont
(dd/mm/yyyy) and —						
class of shares issuable	Contad	Evansiand	Compalled	Longod		
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme approved by						
shareholders on						
(15 / 10 /2014)						
adjusted exercise price						
per option HK\$1.1798						
Ordinary shares	-	-	-	3,623,760	-	197,784,821
(Note 1)						
2. Share Option						
Scheme approved by						
shareholders on						
(15 / 10 /2014)						
adjusted exercise price						
per option HK\$0.6060						
Ordinary shares				3,825,080		
(Note 1)				3,623,060		-
3. N/A						
(/ /) shares						
(Note 1)						-
(Ivoie 1)			Total A. (Ord	linary shares)	-	
			·	rence shares)		
				(Other class)	-	
Total funds raised duri		n from exercise	of	-		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. <u>N</u>/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / _) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) _____ (Other class) -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued which may be issued pursuant during the thereto as at month Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. HK\$775,100,000 6% HKD 775,100,000 Nil 775,100,000 N/A 1,027,984,084 convertible bonds due 2018 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.20 AGM approval date (if applicable) (dd/mm/yyyy)) (18/08/2014)200,000,000 2. HK\$200,000,000 6% HKD Nil 200,000,000 N/A 265,251,989 convertible bonds due 2018 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.20 AGM approval date (if applicable) (dd/mm/yyyy) (28/05/2015) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
]	
shares (Note 1)	-	
2 N/A		
2. <u>N/A</u>	-	
shares (Note 1)	-	
3. <u>N/A</u>	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	-	
(Preference shares)	-	•
(Other class)	-	

Type of Issue		pursuant thereto as at close of the
		month
Class of shares issuableN/A(Note 1)		
1. Rights issue At price: State Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))	
Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)		
2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))	
		_
Class of shares issuable N/A (Note 1)		
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))	
		_
Class of shares issuable $\frac{N/A}{(Note \ 1)}$	_	
4. Bonus issue Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))	

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_				Fo	r Main Bo	oard	and GEM listed is	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (<i>Note 1</i>)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

			Fo	or Main Bo	oard a	and GEM listed is	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		~	NT/A			
			Class of shares issuable (Note 1)	<u> </u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Closs of shares issuable	N/A			
10.	. Other		Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)				
	(Please specify)	At price : State currency	data: (dd/mm/yayay)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary s	horos		
				reference s	shares	<u> </u>	<u>-</u>
				(Other	class	s)	-
т	otal increase / (decre	ease) in ordinary chares during	the month (i.e. Total of A to E))·	(1)	_	
1	our moreuse / (uccit	ase, in ordinary shares during	the month (i.e. 10th of A to E	<i>)</i> •	(2)		
т	otal ingrass / (das-	assa) in profesores shares durin	ng the month (i.e. Total of A to	E).	(2)		
1	otai increase / (decre	ease) in preference shares durii	ng the month (i.e. Total of A to	上):		-	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
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Submitted by:	CHENG Man Wah	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.