

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing Lir	mited		
Name of Issuer	GCL New E	nergy Holdings	Limited 協鑫第	新能源控股有限公司
Date Submitted	04/07/2016			
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : 451	Description	: Ordinary	Shares	
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	36,000,000,000	HKD 1/240 (equivalent to HKD 0.00416)	HKD150,000,000
Increase/(decrease)		<del>-</del>		<del>-</del>
Balance at close of the month		26,000,000,000	HKD 1/240 (equivalent to HKD	HVD150 000 000
barance at crose of the month		36,000,000,000	0.00416)	HKD150,000,000
(2) Stock code : N/A	Description	:		
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

30/06/2016

No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
iption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	iption:	No. of preference shares (State currency)  iption:  Par value (State currency)

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	19,073,715,441					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	19,073,715,441					

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of th	e Issuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	
including EGM						issued pursuant thereto
approval date		Movement di	uring the month	1	thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme approved by						
shareholders on						
( 15 / 10 /2014)						
Exercise price per						
option HK\$1.1875						
Ordinary shares	_	_	_	32,815,160	_	141,922,547
(Note 1)		· -				
(11010 1)						
2. Share Option						
Scheme approved by						
shareholders on						
(15/10/2014)						
Exercise price per						
option HK\$0.610						
Ordinary shares		<u> </u>		29,825,558		-
(Note 1)						
3. N/A						
( / / )						
shares						
( <i>Note 1</i> )		· ·				•
,			Total A. (Ord	dinary shares)	_	
			·	erence shares)		
			(Trote	*		
				(Other class)	-	
Total funds raised dur	ing the month	h from exercise	of			
options (State currenc				-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pre	minal value at close of eceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	<del>-</del>					<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	-					
	_					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)		,				
	( / /	)				
4. N/A	_					
	- 					<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares)	-	
			(Prefere	ence shares)	-	_
			(	Other class)	-	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued which may be issued pursuant during the thereto as at month Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. HK\$775,100,000 6% HKD 775,100,000 Nil 775,100,000 N/A 1,027,984,084 convertible bonds due 2018 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.20 AGM approval date (if applicable) (dd/mm/yyyy)) (18/08/2014)200,000,000 2. HK\$200,000,000 6% HKD Nil 200,000,000 N/A 265,251,989 convertible bonds due 2018 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.20 AGM approval date (if applicable) (dd/mm/yyyy) (28/05/2015) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2		
( / / )		
shares (Note 1)		
3. N/A		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	
	l	

Type of Issue		thereto	may be issued pursuant thereto as at close of the
Type of Issue			month
Class of shares issuable $N/I$ (Note 1)	<u> </u>	-	
1. Rights issue At price: State Issue and allotment date: (dd/mm/yyyy)	)		
EGM approval date: ( / / (dd/mm/yyyy)	)		_
Class of shares issuable $\frac{N/A}{(Note 1)}$	<u> </u>	-	
2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy)	)		
EGM approval date: ( / / (dd/mm/yyyy)	)		
			-
Class of shares issuable <u>N/A</u> (Note 1)	<u> </u>	-	
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)	)		
EGM approval date: ( / / / (dd/mm/yyyy)	)		
			-
Class of shares issuable $\frac{N_{i}}{(Note \ 1)}$	<u>/A</u>		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)	)		
EGM approval date: ( / / (dd/mm/yyyy)	)		

For Main Board and GEM listed issuers

	Type of Issue		10	i Main Bo	aru	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

				For Main Bo	oard a	and GEM listed is	suers
					:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
	Type of Issue						thereto as at close of the month
			Class of shares issua (Note 1)	ble <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
10.	Other		Class of shares issua (Note 1)	ble <u>N/A</u>			
	(Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E.	(Ordinary s			
				(Preference s (Other			•
T	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to	o E):	(1)	-	
	•			-	(2)	-	
Т	otal increase / (decre	ease) in preference shares duri	ng the month (i.e. Total of A	to E):		-	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if an	y):
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Submitted by:	CHENG Man Wah
Title:	Company Secretary
	( <del>Director, Secretary or other duly authorised officer</del> )

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.