

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges an	nd Clearing	g Limited		
Name of Issuer	GCL No	ew Energy Holdings	Limited	
Date Submitted	05/01/2	016		
I. Movements in Authorised S	hare Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>451</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding a	month	36,000,000,000	HKD 1/240 (equivalent to HKD 0.00416)	HKD150,000,000
Increase/(decrease)				-
			HKD 1/240 (equivalent to HKD	
Balance at close of the month		36,000,000,000	0.00416)	HKD150,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding a	month			
Increase/(decrease)				
Balance at close of the month				

31/12/2015

Par value (State currency)	Authorised share capital
	(State currency)
Par value (State currency)	Authorised share capital (State currency)
_	HKD1

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,871,793,048			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	13,871,793,048		_	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme approved by shareholders on (15 / 10 /2014) Exercise price per option HK\$1.1875 Ordinary shares 26,400,000 157,888,000 (*Note 1*) 2. Share Option Scheme approved by shareholders on (15 / 10 /2014) Exercise price per option HK\$0.610 Ordinary shares 6,800,000 (*Note 1*)

3. N/A			
(/ /) shares			
(Note 1)	Total A (Ordinary charas)		
	Total A. (Ordinary shares) (Preference shares)	<u> </u>	
	(Other class)	-	
Total funds raised dureptions (State currence	ring the month from exercise of		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. <u>N</u>/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / _) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) _____ (Other class) -

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

No. of new shares of shares of issuer issued issuer which desired the results in the shares of issuer which issuer which issuer which is the shares of its shares of it

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$775,100,000 6%	HKD	775,100,000	Nil	775,100,000	N/A	807,395,833
convertible bonds due 2018						
Stock code (if listed)	N/A					
Class of shares	0.1					
issuable (<i>Note 1</i>) Subscription price	Ordinary HK\$1.20					
AGM approval date (if applicable) (dd/mm/yyyy)) 2. HK\$200,000,000 6%	(18/08/2014) HKD	200,000,000	Nil	200,000,000	N/A	166,666,666
convertible bonds due 2018	11111	200,000,000	1 411	200,000,000	11/11	100,000,000
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$1.20					
AGM approval date	111(ψ1.20					
(if applicable)						
(dd/mm/yyyy)	(28/05/2015)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
= =	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordi	nary shares)	-	-
			(Preter	ence shares) Other class)	-	-
			(Outer class)	=	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2		
(/ /)		
shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	
	l	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u> _			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		1	Of Want 1	<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			Fo	or Main B	Board	and GEM liste	
	Type of Issue					No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other		Class of shares issuable (Note 1)	<u>N/A</u>			
	(Please specify)	At price : State currency	data . (dd//)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /	,		
			T 1 F (O				
			Total E. (Or	rdinary sł ference sł	nares,	-	
			(FIC)	(Other			•
To	otal increase / (decrea	ase) in ordinary shares during	the month (i.e. Total of A to E)):	(1)	-
					(2)	-
To	otal increase / (decrea	ase) in preference shares duris	ng the month (i.e. Total of A to	E):			<u> </u>
	`		during the month (i.e. Total of				-
(T	hese figures should l	be the same as the relevant fig	gures under II above ("Moveme	ents in Iss	sued I	Share Capital",).)

Remarks (if an	y):
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Submitted by:	CHENG Man Wah
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.