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GCL New Energy Holdings Limited
協鑫新能源控股有限公司
(Incorporated in Bermuda with limited liability)
(Stock code: 451)

**COMPLETION OF ISSUE OF BONDS BY NANJING GCL
NEW ENERGY DEVELOPMENT CO., LTD.**

We refer to the announcement of GCL New Energy Holdings Limited (the “**Company**”) dated 4 June 2015 in relation to, amongst other things, the proposed issue of the Bonds by Nanjing GCL New Energy (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board announces that all the conditions precedent for the issuance of the Bonds by Nanjing GCL New Energy have been fulfilled and completion of the issue of the Bonds in the principal amount of RMB360,000,000 with a term of up to one year and an interest rate of 6.7% per annum took place on 8 July 2015.

By order of the Board
GCL New Energy Holdings Limited
協鑫新能源控股有限公司
Tang Cheng
Chairman

Hong Kong, 8 July 2015

As at the date of this announcement, the executive Directors are Mr. Zhu Gongshan, Mr. Tang Cheng, Mr. Sun Xingping, Ms. Hu Xiaoyan and Mr. Yip Sum Yin; the non-executive Directors are Mr. Zhu Yufeng, Ms. Sun Wei and Mr. Sha Hongqiu; and the independent non-executive Directors are Mr. Wang Bohua, Mr. Xu Songda, Mr. Wang Yanguo, Mr. Lee Conway Kong Wai and Dr. Chen Ying.