

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	g Limited		
Name of Issuer	GCL Ne	ew Energy Holdings	Limited	
Date Submitted	06/05/20	015		
I. Movements in Authorised Sha	are Capit	al		
1. Ordinary Shares				
(1) Stock code : 451	_Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	36,000,000,000	HKD 1/240 (equivalent to HKD 0.00416)	HKD150,000,000
Increase/(decrease)				
			HKD 1/240 (equivalent to HKD	
Balance at close of the month		36,000,000,000	0.00416)	HKD150,000,000
(2) Stock code : N/A	_Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

30/04/2015

Par value (State currency)	Authorised share capital
	(State currency)
Par value (State currency)	Authorised share capital (State currency)
_	HKD1

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	13,871,793,048				
Increase/ (decrease) during the month					
Balance at close of the month	13,871,793,048				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			-		•	
class of shares			~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme approved by						
shareholders on						
( 15 / 10 /2014)						
Exercise price per						
option HK\$1.1875						
Ordinary shares	-	-	-	6,400,000	-	102,648,000
(Note 1)				· <u>·····</u>		
2. N/A						
( / / )						
(Note 1)						
3. N/A						
( / / )						
shares		-				-
(Note 1)						
		To	otal A. (Ordin	nary shares)		
				ence shares)	-	
			`	Other class)	-	
Total funds raised dur	ing the month	n from exercise o	·			
options (State currence			-	_		
T	<i>37</i>		-			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/<u>A</u>\_\_\_\_\_ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / \_) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) \_\_\_\_\_ (Other class) -

Convertibles (i.e. Convertibles (i.e. Convertibles)  Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if lister Class of shares issuable ( <i>Note 1</i> )	d)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	e					
2. N/A						
Stock code (if lister Class of shares issuable (Note 1) Subscription price	d)					
EGM approval date (if applicable) (dd/mm/yyyy)	e ( / / )					
3. N/A						
Stock code (if lister Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4. N/A						
Stock code (if lister Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)			Total C (Ordin	nary shares)		
			(Prefere	ence shares) Other class)	-	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
shares (Note 1)		
2. N/A		
	1	
( / / )	-	
shares (Note 1)		
3. <u>N/A</u>		
	<u> </u>	
	-	
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	-	
(Preference shares)	<u>-</u>	
(Other class)	-	•
		•

Class of shares issuable			Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Class of shares issuable   N/A   (Note I)		Type of Issue					the month
At price : currency				N/A			
Class of shares issuable	1.	Rights issue	At price : State currency	( / /	)		
Class of shares issuable   N/A				( / /	)		
Class of shares issuable   N/A							
date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable				<u>N/A</u>			
Class of shares issuable	2.	Open offer	At price : State currency	( / /	)		
State				( / /	)		
State							
EGM approval date:  (dd/mm/yyyy)  Class of shares issuableN/A (Note 1)  4. Bonus issue				<u>N/A</u>			
Class of shares issuableN/A (Note 1)  4. Bonus issue	3.	Placing	At price : State	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )				( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )							
4. Bonus issue date : (dd/mm/yyyy)  EGM approval date: ( / / )				<u>N/A</u>			
Bow approvar date.	4.	Bonus issue		( / /	)		
				( / /	)		

For Main Board and GEM listed issuers

	Type of Issue		J	OI IVIAIII I	<b>50a</b>	No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		For Main Boa	rd and GEM liste	
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable <u>N/A</u> (Note 1)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
10.	Other	Class of shares issuable <u>N/A</u> (Note 1)		
	(Please specify) At price: State currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)		
		Total E. (Ordinary shar (Preference shar (Other cla	es) -	- - -
To	otal increase / (decrease) in ordinary shares of	during the month (i.e. Total of A to E):	(1)	-
			(2)	_
То	otal increase / (decrease) in preference share	s during the month (i.e. Total of A to E):		-
To	otal increase / (decrease) in other classes of s	shares during the month (i.e. Total of A to E):		_
(7	hese figures should be the same as the relev	vant figures under II above ("Movements in Issue	d Share Capital"	).)

Remarks (if an	y):
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Submitted by:	CHENG Man Wah
Title:	Company Secretary
	( <del>Director, Secretary or other duly authorised officer</del> )

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.