

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer GC	L New Energy Holdings 1	Limited	
	01/2015		
I. Movements in Authorised Share (	Capital		
1. Ordinary Shares			
(1) Stock code : <u>451</u> De	escription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	a 36,000,000,000	HKD 1/240 (equivalent to HKD 0.00416)	HKD150,000,000
. •		0.00 .10)	
Increase/(decrease)	<del>-</del>		<del>-</del>
		HKD 1/240 (equivalent to HKD	
Balance at close of the month	36,000,000,000	0.00416)	HKD150,000,000
(2) Stock code : <u>N/A</u> De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Ralance at close of the month			

31/12/2014

Stock code:	N/A	_Descript	ion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrease	se)	-			_
Balance at close	of the month	-			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descript	ion :		
		_Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	capital
Stock code:	N/A of preceding n		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes	
			shares	of shares	
Balance at close of preceding month	13,871,793,048				
Increase/ (decrease) during the month					
Balance at close of the month	13,871,793,048				

## III. Details of Movements in Issued Share Capital

Scheme

(*Note 1*)

3. N/A

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option

approved by
shareholders on
(23 / 02 /2005)
Ordinary shares - - - - - - -

2. Share Option
Scheme approved by
shareholders on
(15/10/2014)
Exercise price per
option HK\$1.1875
Ordinary shares

107,368,000

(Note 1)

( / / )
shares
(Note 1)

Total A. (Ordinary shares)

(Preference shares)

(Other class)

-

Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. <u>N</u>/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / \_) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) \_\_\_\_\_ (Other class) -

Con	ivertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy))						
<u>2.</u> 	N/A	  					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	N/A	  					
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
4.	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<del></del>	Total C (Ordi	nary shares)	_	
				(Prefere	ence shares)	-	-
				((	Other class)	-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. 1011		
shares (Note 1)		
3. N/A		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Class of shares issuable			Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue		Type of Issue					the month
At price : currency				N/A			
Class of shares issuable	1.	Rights issue	At price : State currency	( / /	)		
Class of shares issuable   N/A				( / /	)		
Class of shares issuable   N/A							
date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable				N/A			
Class of shares issuable	2.	Open offer	At price : State currency	( / /	)		
State				( / /	)		
State							
EGM approval date:  (dd/mm/yyyy)  Class of shares issuableN/A (Note 1)  4. Bonus issue				<u>N/A</u>			
Class of shares issuableN/A (Note 1)  4. Bonus issue	3.	Placing	At price : State currency	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )				( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )							
4. Bonus issue date : (dd/mm/yyyy)  EGM approval date: ( / / )				<u>N/A</u> _			
Bow approvar date.	4.	Bonus issue		( / /	)		
				( / /	)		

For Main Board and GEM listed issuers

	Type of Issue		_			No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)	<u>N/A</u> _			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						_	

		For Mai	n Board	d and GEM liste	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )	<u></u>		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / / (dd/mm/yyyy)	)		
10.	Other	Class of shares issuable N/A (Note 1)	<u> </u>		
	(Please specify) At price: State currency	Issue and allotment ( / / / date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)	)		
		T. 15 (0.1)	1		
		Total E. (Ordinary (Preference (Oth		s) <u> </u>	- - -
To	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1	1)	-
	•		(2	2)	_
To	otal increase / (decrease) in preference shares du	uring the month (i.e. Total of A to E):			_
To	otal increase / (decrease) in other classes of share	es during the month (i.e. Total of A to E	E):		_
(T	These figures should be the same as the relevant	figures under II above ("Movements in	Issued	Share Capital",	).)

Remarks (if any):							
	_						
Submitted by: <u>IP Mei Ho</u>							
Title: Secretary							
( <del>Director,</del> Secretary or other duly authorised officer)							

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.