

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clear           | ing Limited               |                                  |                                           |
|---------------------------------------------|---------------------------|----------------------------------|-------------------------------------------|
| Name of Issuer GCL N                        | New Energy Holdings I     | Limited                          |                                           |
| Date Submitted 4 Nov                        |                           |                                  |                                           |
| I. Movements in Authorised Share Cap        | pital                     |                                  |                                           |
| 1. Ordinary Shares                          |                           |                                  |                                           |
| (1) Stock code : <u>451</u> Desc            | ription: Ordinary         | Shares                           |                                           |
|                                             | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month         | 9,000,000,000             | HKD0.01666                       | HKD150,000,000                            |
| Increase/(decrease)                         |                           |                                  | <u>-</u>                                  |
| Balance at close of the month  *See remarks | 9,000,000,000             | HKD0.01666                       | HKD150,000,000                            |
| (2) Stock code : N/A Desc                   | ription :                 |                                  |                                           |
|                                             | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month         |                           |                                  |                                           |
| Increase/(decrease)                         |                           |                                  |                                           |
| Balance at close of the month               |                           |                                  |                                           |

31/10/2014

| 2. Preference Shares                                 |                                |                                  |                                           |
|------------------------------------------------------|--------------------------------|----------------------------------|-------------------------------------------|
| Stock code : <u>N/A</u> Descri                       | iption:                        |                                  |                                           |
|                                                      | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                  |                                |                                  |                                           |
| Increase/(decrease)                                  |                                |                                  |                                           |
| Balance at close of the month                        |                                |                                  |                                           |
| 3. Other Classes of Shares                           |                                |                                  |                                           |
| Stock code : <u>N/A</u> Descri                       | iption:                        |                                  |                                           |
|                                                      | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                  |                                |                                  |                                           |
| Increase/(decrease)                                  |                                |                                  |                                           |
| Balance at close of the month                        |                                |                                  |                                           |
| Total authorised share capital at the end currency): | l of the month (State          | HKD1                             | 50,000,000                                |

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference | No. of other classes |
|---------------------------------------|------------------------|-----|------------------|----------------------|
|                                       | (1)                    | (2) | shares           | of shares            |
| Balance at close of preceding month   | 3,176,948,262          |     | _                |                      |
| Increase/ (decrease) during the month | 291,000,000            |     |                  |                      |
| Balance at close of the month         | 3,467,948,262          |     |                  |                      |

## III. Details of Movements in Issued Share Capital

| Share Options (unde                                                                      | er Share Option | Schemes of the  | Issuer)       |              |                                                              |                                                                  |
|------------------------------------------------------------------------------------------|-----------------|-----------------|---------------|--------------|--------------------------------------------------------------|------------------------------------------------------------------|
| Particulars of share option scheme including EGM                                         |                 |                 |               |              | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date                                                                            |                 | Movement duri   | ng the month  |              | thereto                                                      | as at close of the month                                         |
| (dd/mm/yyyy) and<br>class of shares<br>issuable                                          | Granted         | Exercised       | Cancelled     | Lapsed       | •                                                            |                                                                  |
| 1. Share Option                                                                          | Granted         | Exercised       | Canceneu      | Lapseu       |                                                              |                                                                  |
| Scheme                                                                                   |                 |                 |               |              |                                                              |                                                                  |
|                                                                                          |                 |                 |               |              |                                                              |                                                                  |
| approved by                                                                              |                 |                 |               |              |                                                              |                                                                  |
| shareholders on                                                                          |                 |                 |               |              |                                                              |                                                                  |
| ( 23 / 02 /2005)                                                                         |                 |                 |               |              |                                                              |                                                                  |
| Ordinary shares                                                                          |                 |                 |               |              |                                                              | -                                                                |
| (Note 1)                                                                                 |                 |                 |               |              |                                                              |                                                                  |
| 2. Share Option Scheme approved by shareholders on (15/10/2014) Ordinary shares (Note 1) | 134,210,000     |                 |               |              |                                                              | <del>-</del>                                                     |
| 3. N/A                                                                                   |                 |                 |               |              |                                                              |                                                                  |
| ( / / ) shares (Note 1)                                                                  |                 |                 |               |              |                                                              |                                                                  |
| ,                                                                                        |                 | To              | tal A. (Ordin | ary shares)  | -                                                            |                                                                  |
|                                                                                          |                 |                 |               |              | -                                                            |                                                                  |
|                                                                                          |                 |                 | ((            | Other class) |                                                              |                                                                  |
| Total funds raised doptions (State current                                               |                 | from exercise o | f<br>         |              |                                                              |                                                                  |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/<u>A</u>\_\_\_\_\_ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / \_) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) \_\_\_\_\_ (Other class) -

| Convertibles (i.e. Convertible in                                 |             | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------------------------------------------|-------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                            |             |                                    |                            |                              |                                                                                        |                                                                                                                |
|                                                                   |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Stock code (if listed) Class of shares issuable (Note 1)          |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Subscription price EGM approval date (if applicable)              |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)) 2. N/A                                              | ( / / )<br> |                                    |                            |                              |                                                                                        |                                                                                                                |
| Stock code (if listed) Class of shares                            |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| issuable (Note 1) Subscription price EGM approval date            |             | <u></u>                            |                            |                              |                                                                                        |                                                                                                                |
| (if applicable)<br>(dd/mm/yyyy)  3. N/A                           | ( / / )     |                                    |                            |                              |                                                                                        |                                                                                                                |
|                                                                   |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Stock code (if listed) Class of shares issuable (Note 1)          |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )     |                                    |                            |                              |                                                                                        |                                                                                                                |
| 4. N/A                                                            | _           |                                    |                            |                              |                                                                                        |                                                                                                                |
| Stock code (if listed) Class of shares                            |             |                                    |                            |                              |                                                                                        | -                                                                                                              |
| issuable (Note 1) Subscription price EGM approval date            |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| (if applicable)                                                   | ( / / )     | <del></del>                        | Total C. (Ordir            | nary shares)                 | -                                                                                      |                                                                                                                |
|                                                                   |             |                                    | (Prefere                   | ence shares)<br>Other class) | -                                                                                      | -<br>-<br>-                                                                                                    |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. <u>N/A</u>                                                                                           |                                                                      |                                                                                           |
| ( / / ) shares (Note 1)                                                                                 |                                                                      |                                                                                           |
| 2. <u>N/A</u>                                                                                           |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| 3. <u>N/A</u>                                                                                           |                                                                      |                                                                                           |
|                                                                                                         | -                                                                    |                                                                                           |
| ( / / )                                                                                                 |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | _                                                                    |                                                                                           |
| (Preference shares)                                                                                     | -                                                                    |                                                                                           |
| (Other class)                                                                                           |                                                                      | •                                                                                         |
|                                                                                                         |                                                                      | •                                                                                         |

|    |               | ssued Share Capital           |                                         |              |          | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---------------|-------------------------------|-----------------------------------------|--------------|----------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|    | Type of Issue |                               |                                         | 27/4         |          |                                                                                     | the month                                                                                                         |
|    |               |                               | Class of shares issuable (Note 1)       | <u>N/A</u> _ |          |                                                                                     |                                                                                                                   |
| 1. | Rights issue  | At price : State currency     | Issue and allotment date : (dd/mm/yyyy) | ( / /        | )        |                                                                                     |                                                                                                                   |
|    |               |                               | EGM approval date: (dd/mm/yyyy)         | ( / /        | )        |                                                                                     |                                                                                                                   |
|    |               |                               |                                         |              |          |                                                                                     |                                                                                                                   |
|    |               |                               | Class of shares issuable (Note 1)       | <u>N/A</u>   |          |                                                                                     |                                                                                                                   |
| 2. | Open offer    | At price : State currency     | Issue and allotment date : (dd/mm/yyyy) | ( / /        | )        |                                                                                     |                                                                                                                   |
|    |               |                               | EGM approval date: (dd/mm/yyyy)         | ( / /        | )        |                                                                                     |                                                                                                                   |
|    |               |                               |                                         |              |          |                                                                                     |                                                                                                                   |
|    |               |                               | Class of shares issuable (Note 1)       | N/A          |          | -                                                                                   |                                                                                                                   |
| 3. | Placing       | At price : State currency HKD | Issue and allotment date : (dd/mm/yyyy) | (16/10/20    | )14)     |                                                                                     |                                                                                                                   |
|    |               |                               | EGM approval date: (dd/mm/yyyy)         | ( / /        | )        | 201 000 000                                                                         |                                                                                                                   |
|    |               |                               |                                         |              |          | 291,000,000                                                                         |                                                                                                                   |
|    |               |                               | Class of shares issuable (Note 1)       | N/A          | <u> </u> |                                                                                     |                                                                                                                   |
| 4. | Bonus issue   |                               | Issue and allotment date : (dd/mm/yyyy) | ( / /        | )        |                                                                                     |                                                                                                                   |
|    |               |                               | EGM approval date: (dd/mm/yyyy)         | ( / /        | )        |                                                                                     |                                                                                                                   |
|    |               |                               |                                         |              |          | -                                                                                   |                                                                                                                   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                             | J                                          | TOT Main B | ooai | No. of new shares of issuer issued during the month pursuant thereto | No. of new |
|----|----------------------|-----------------------------|--------------------------------------------|------------|------|----------------------------------------------------------------------|------------|
|    |                      |                             |                                            |            |      |                                                                      |            |
|    |                      |                             | Class of shares issuable (Note 1)          | <u>N/A</u> |      |                                                                      |            |
| 5. | Scrip dividend       | At price : State currency — | Issue and allotment date: (dd/mm/yyyy)     | ( / /      | )    |                                                                      |            |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / /      | )    |                                                                      |            |
|    |                      |                             |                                            |            |      |                                                                      |            |
|    |                      |                             | Class of shares repurchased (Note 1)       | N/A_       |      |                                                                      |            |
| 6. | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)           | ( / /      | )    |                                                                      |            |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / /      | )    |                                                                      |            |
|    |                      |                             |                                            |            |      |                                                                      |            |
|    |                      |                             | Class of shares redeemed ( <i>Note 1</i> ) | <u>N/A</u> |      |                                                                      |            |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)             | ( / /      | )    |                                                                      |            |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / /      | )    |                                                                      |            |
|    |                      |                             |                                            |            |      |                                                                      |            |
|    |                      |                             | Class of shares issuable (Note 1)          | N/A        |      |                                                                      |            |
| 8. | Consideration issue  | At price : State currency   | Issue and allotment date: (dd/mm/yyyy)     | ( / /      | )    |                                                                      |            |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / /      | )    |                                                                      |            |
|    |                      |                             |                                            |            |      |                                                                      |            |

For Main Board and GEM listed issuers

|     |                  |                           | FOI Main board and GEM fisted iss      |          |
|-----|------------------|---------------------------|----------------------------------------|----------|
|     |                  |                           |                                        | of new   |
|     |                  |                           |                                        | ares of  |
|     |                  |                           |                                        | ssuer    |
|     |                  |                           |                                        | ich may  |
|     |                  |                           | pursuant be                            | issued   |
|     |                  |                           | thereto pu                             | ırsuant  |
|     |                  |                           | the                                    | ereto as |
|     |                  |                           | at o                                   | close of |
|     | Type of Issue    |                           | the                                    | month    |
|     |                  |                           |                                        |          |
|     |                  |                           | Class of shares issuable <u>N/A</u>    |          |
|     |                  |                           | (Note 1)                               |          |
|     |                  |                           |                                        |          |
| 9.  | Capital          |                           | Issue and allotment ( / / )            |          |
|     | reorganisation   |                           | date : (dd/mm/yyyy)                    |          |
|     |                  |                           |                                        |          |
|     |                  |                           | EGM approval date: ( / / )             |          |
|     |                  |                           | (dd/mm/yyyy)                           |          |
|     |                  |                           |                                        |          |
|     |                  |                           |                                        |          |
|     |                  |                           |                                        |          |
|     |                  |                           |                                        |          |
|     |                  |                           |                                        |          |
|     |                  |                           | Class of shares issuable <u>N/A</u>    |          |
|     |                  |                           |                                        |          |
| 10. | Other            |                           | (Note 1)                               |          |
|     | (Please specify) | At maios. State           | Y 1 11                                 |          |
|     |                  | At price : State currency | Issue and allotment date: (dd/mm/yyyy) |          |
|     |                  | currency                  | date: (dd/mm/yyyy)                     |          |
|     |                  |                           | TOM 11.                                |          |
|     |                  |                           | EGM approval date:                     |          |
|     |                  |                           | (dd/mm/yyyy)                           |          |
|     |                  |                           | <del></del> -                          |          |
|     |                  |                           |                                        |          |
|     |                  |                           | Total E. (Ordinary shares) 291,000,000 |          |
|     |                  |                           | (Preference shares)                    |          |
|     |                  |                           | (Other class)                          |          |
|     |                  |                           |                                        |          |
|     |                  |                           |                                        |          |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)      | 291,000,000    |
|-------------------------------------------------------------------------------------------------|----------|----------------|
|                                                                                                 | (2)      | -              |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       | _        | -              |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | _        | -              |
| (These figures should be the same as the relevant figures under II above ("Movements in Is.     | sued Sha | re Capital").) |

| Remarks (if any):          |                                                                                  |
|----------------------------|----------------------------------------------------------------------------------|
| A total of 291,000,00      | 00 Top-Up Subscription Shares were allotted and issued pursuant to the Top-Up    |
| Subscription Agreen        | nent on 16 October 2014. Details of which are stated in the announcements of the |
| Company dated 8 Oc         | ctober 2014 and 16 October 2014 respectively.                                    |
|                            |                                                                                  |
|                            |                                                                                  |
|                            |                                                                                  |
|                            |                                                                                  |
|                            |                                                                                  |
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|                            |                                                                                  |
|                            |                                                                                  |
|                            |                                                                                  |
|                            |                                                                                  |
|                            |                                                                                  |
|                            |                                                                                  |
|                            |                                                                                  |
| Submitted by:              | In Mai Ho                                                                        |
| Sublifitied by.            | 1p iviei 110                                                                     |
| Title:                     | Secretary                                                                        |
| ( <del>Director,</del> Sec | retary <del>or other duly authorised officer</del> )                             |
|                            |                                                                                  |
|                            |                                                                                  |
|                            |                                                                                  |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.