

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/08/2014

To: Hong Kong Exchanges and Cl	earing Limited			
Name of Issuer GC	L New Energy	Holdings l	Limited	
	September 20	14		
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>451</u> De	escription:	Ordinary	Shares	
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h 4,20	4,200,000,000		HKD70,000,000
Increase/ <del>(decrease)</del>	4,80	00,000,000	HKD0.01666	HKD80,000,000
Balance at close of the month	9,000	9,000,000,000* HKD0.01666		HKD150,000,000*
*See remarks				
(2) Stock code : N/A Do	escription:			
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	of the month (State	HKD1	50,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,176,948,262					
Increase/ (decrease) during the month						
Balance at close of the month	3,176,948,262					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares			~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved by						
shareholders on						
( 23 / 02 /2005)						
Ordinary shares	_	_	_	_	_	-
(Note 1)						
(Trote 1)						
2. N/A						
2. IV/A						
-						
<del></del> _						
( / / )						
shares						
(Note 1)						
3. N/A						
· <del></del>						
( / / )						
shares						
			·			
(Note 1)		Tr.	(-1 A (O1)	1 >		
		10	otal A. (Ordin	ary snares)		
			·	nce shares)	-	
				Other class)		
Total funds raised dur		n from exercise o	f			
options (State current	cy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pr	ominal value at close of eceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	<del>-</del>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	_					
	_					
( / / )	<del>-</del>					<u> </u>
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	_					
	_					
( / / )	<del>-</del>					-
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Cub comintion maior						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A		/				
	<del>-</del>					
						_
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)		_				
Subscription price EGM approval date						
(if applicable)	,	`				
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordi	nary shares)	<u>-</u>	_
			(Prefere	ence shares)	-	_
			(	Other class)	-	_

Convertibles (i.e. Convertible is		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )					
	<del></del>					
	<u>—</u>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	(					
	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date		<del></del>				
(if applicable) (dd/mm/yyyy)	( / / )					
	, /		Гotal С. (Ordir	nary shares)	-	<u>-</u>
			(Prefere	ence shares) Other class)	<u>-</u>	<del>-</del>
			((	Other class)	-	<u>-</u>

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )	-	
shares (Note 1)		
2. <u>N/A</u>		
	_	
( / / )		
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)	-	
Silutes (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)	-	•

Type of Issue  Class of shares issuableN/A			Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
(Note 1)		Type of Issue					the month
At price : currency				N/A			
Class of shares issuable	1.	Rights issue	At price : State currency	( / /	)		
Class of shares issuable   N/A   Note 1				( / /	)		
Class of shares issuable   N/A   Note 1							
Class of shares issuable   N/A   (Note 1)				<u>N/A</u>			
Class of shares issuable N/A (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable N/A (Note 1)  Class of shares issuable (/ / )  EGM approval date: (/ / )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )	2.	Open offer	At price : State currency	( / /	)		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuableN/A (Note 1)  4. Bonus issue  Class of shares issuableN/A (Note 1)  Issue and allotment ( / / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / / )				( / /	)		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuableN/A (Note 1)  4. Bonus issue  Class of shares issuableN/A (Note 1)  Issue and allotment ( / / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / / )							
EGM approval date:  (dd/mm/yyyy)  Class of shares issuableN/A (Note 1)  4. Bonus issue  Issue and allotment ( / / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / / )				N/A		-	
Class of shares issuableN/A (Note 1)  4. Bonus issue	3.	Placing	At price : State	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:				( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:							
4. Bonus issue date : (dd/mm/yyyy)  EGM approval date: ( / / )				<u>N/A</u>			
Bow upprover dute.	4.	Bonus issue		( / /	)		
				( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

				For Main Bo	ard and GEM liste	
					No. of new	No. of new
					shares of issuer	
					issued during	issuer
					the month	which may
					pursuant	be issued
					thereto	pursuant
						thereto as
						at close of
	Type of Issue					the month
			Class of shares issuab	ole <u>N/A</u>	-	
			(Note 1)			
9.	Capital reorganisation		Issue and allotment	( / / )		
	reorganisation		date: (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	( / / )		
						-
			Class of shares issuab	ole <u>N/A</u>	-	
10.	Other		( <i>Note 1</i> )			
	(Please specify) At pric	State	Issue and allotment			
	The price	currency	date: (dd/mm/yyyy)	( / / )		
			EGM approval date:	(		
			(dd/mm/yyyy)	( / / )		
						-
			Total E.	(Ordinary shar		-
			(	(Preference share		_
				(Other cla	ass) <u>-</u>	-
T	otal increase / (decrease) in or	dinory shores during th	a month (i.a. Total of A	to E).	(1)	_
10	nai increase / (decrease) in or	dinary shares during th	ie month (i.e. Total of A t	10 E):	· · ·	
					(2)	-
To	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
	otal increase / (decrease) in other					_
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):
On 18 August 2014, shareholders of the Company approved the increase in authorised share capital of the
Company from HK\$70,000,000 to HK\$150,000,000.
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Submitted by: Ip Mei Ho
TE'41
Title: Secretary  (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)
N.
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.