

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	GCL New Energy Holdings Limited					
	1 August 201	4				
I. Movements in Authorised Shar	re Capital					
1. Ordinary Shares						
(1) Stock code : <u>451</u>	Description	: Ordinary	Shares			
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth	4,200,000,000	HKD0.1666	HKD70,000,000		
Increase/(decrease)		-	<u> </u>	-		
Balance at close of the month		4,200,000,000	HKD0.166 6	HKD70,000,000		
(2) Stock code : N/A	Description	:				
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

31/07/2014

Stock code:	N/A	_Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrease	se)	-			_
Balance at close	of the month	-			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descript	tion :		
		_Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	_ `	No. of other	(State	capital
Stock code:	N/A of preceding n	_ `	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,176,948,262			
Increase/ (decrease) during the month				
Balance at close of the month	3,176,948,262			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	belieffies of the	133001)			
Particulars of share option scheme including EGM	me			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		3.6	.1 .1		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		·	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved by						
shareholders on						
(23 / 02 /2005)						
Ordinary shares	<u>-</u>					-
(Note 1)						
2. N/A						
2.17/11						
shares						
(Note 1)		-		-		
(Ivote 1)						
3. N/A						
-						
(/ /)						
shares						
(Note 1)						
(Note 1)		То	tol A (Ordin	omi abaraa)		
		10	otal A. (Ordin	-		
			,	nce shares)		
			•	Other class)		
Total funds raised dur	ing the month	from exercise o	f			
options (State currence	ey)					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/<u>A</u>_____ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / _) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) _____ (Other class) -

	s and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy))	(/ /)					
2.	N/A						
		<u></u>					
		<u> </u>					
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
3.		(, , , ,					
							
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	****	(/ /)					
4.	N/A						
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price		<u></u>				
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordin	nary shares)	-	<u>-</u>
				(Prefere	ence shares) Other class)	-	-
				(-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (// /)		
shares (Note 1)		
2. N/A	-	
shares (Note 1)		
3. N/A		
	_	
shares (Note 1)		
		· ·
Total D. (Ordinary shares)	┦ -	
(Preference shares)		-
(Other class)		-
, ,		-

Type of Issue Class of shares issuable N/A (Note I) 1. Rights issue At price: State currency Class of shares issuable (//) EGM approval date: (//) Class of shares issuable N/A (Note I) Class of shares issuable (//) EGM approval date: (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable N/A (Note I) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)			Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Note 1		Type of Issue					the month
At price : currency				N/A			
Class of shares issuable N/A (Note I) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable N/A (Note I) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) Class of shares issuable N/A (Note I) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable N/A (Note I) Issue and allotment (//) (Note I) Lisue and allotment (//) (dd/mm/yyyy) EGM approval date: (//)	1.	Rights issue	At price : State currency	(/ /)		
Class of shares issuable N/A Note 1				(/ /)		
Class of shares issuable N/A Note 1							
Class of shares issuable N/A (Note 1)				<u>N/A</u>			
Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Graph of the currency	2.	Open offer	At price : State currency	(/ /)		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuableN/A (Note 1) 4. Bonus issue Class of shares issuableN/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)				(/ /)		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuableN/A (Note 1) 4. Bonus issue Class of shares issuableN/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)							
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuableN/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ / /)				N/A		-	
Class of shares issuableN/A (Note 1) 4. Bonus issue	3.	Placing	At price : State	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:				(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)				<u>N/A</u>			
Bow approvar date.	4.	Bonus issue		(/ /)		
				(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)	<u>N/A</u> _			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_	

For Main Board and GEM listed issuers

Type of Issue			S	No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue					
		Class of shares issuable N/A (<i>Note 1</i>)			
9. Capital reorganisation		Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
10. Other		Class of shares issuable N/A (Note 1)			
(Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy) (/ /)			
		EGM approval date: (dd/mm/yyyy)			
		Total E. (Ordinary	shares)		
		(Preference		_	· ·
TD 4.11	\		/**		
Total increase / (decre	ease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1)		- -
Total increase / (decre	ease) in preference shares during	the month (i.e. Total of A to E):	(2)		-
Total increase / (decre	ease) in other classes of shares d	uring the month (i.e. Total of A to E):	:	-	-
·		res under II above ("Movements in I.		Share Capital",).)

Remarks (if any):
Submitted by: Ip Mei Ho
Tido. Comptony
Title: Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dary additionised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.