

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer GCL N	New Energy Holdings I	Limited	
Date Submitted 3 July	2014		
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code : 451 Descr	ription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	700,000,000	HKD0.10	HKD70,000,000
Increase/ (decrease)	3,500,000,000	HKD0.166 6	
Balance at close of the month	4,200,000,000	HKD0.166 6	HKD70,000,000
(2) Stock code : <u>N/A</u> Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/06/2014

Stock code:	N/A	_Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrea	se)	-	-		_
Balance at close	of the month	-			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descript	tion :		
		_Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	_ `	No. of other	(State	capital
Stock code:	N/A of preceding n	_ `	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	529,491,377			
Increase/ (decrease) during the month	2,647,456,885			
Balance at close of the month	3,176,948,262			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme		i schemes of the			No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		TVIO VOIMONI GUI	ng ure monur		:	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved by						
shareholders on						
(23 / 02 /2005)						
Ordinary shares	_	-	_	_	-	-
(Note 1)						
(1,000 1)						
2. N/A						
2.17/11						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)		· ——		·		
(11010-1)		To	otal A (Ordin	ary shares)		
		10	(Prefere	nce shares)		
			·	Other class)	<u>-</u>	
TD + 1.C 1 1 1 1	. ,,			Juici Class)		
Total funds raised dur		n from exercise o	Ī			
options (State currence	:y)					

Description of warrants (Date of expiry - dd/mm/yyyy)		se of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
(/ /)						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	_					
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	-					
(/ /)						· ·
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A						
-	-					
(/ /)	<u> </u>					
C4==1===d= (:£1:=4=d)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		T. (1P	(O 1'	aomy alasasas		
		Total B.	(Prefere	nary shares) ence shares)	-	_
			(1 101010	Other class)	_	=

Convertibles (i.e. Convertible ii		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /) 					
Stock code (if listed) Class of shares	<u> </u>					
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
J. 1V/1	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) 					
Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(/ /)		Total C. (Ordir	nary shares)	-	
			(Prefere	ence shares) Other class)	-	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)	-	•
(Other class)	-	•

		a Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			NI/A			
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	

For Main Board and GEM listed issuers

	Type of Issue		J	or Main B	ooai	No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u> _			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_	
			Class of shares issuable (Note 1)	N/A			
8.		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of					roi Maili Doar	u and GEW liste	
issued during the month pursuant thereto Type of Issue Class of shares issuableN/A							No. of new
the month which may be issued pursuant thereto at close of the month. Class of shares issuable N/A (Note 1) 9. Capital reorganisation Class of shares issuable (N/A) (Note 1) 1. Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) (Share subdivision has been effective on 30 June 2014) At price: State currency on 30 June 2014) At price: State Edective date Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Share subdivision effective date Issue and allotment date: (dd/mm/yyyy) EGM approval date: (27/06/2014) EGM approval date: (27/06/2014) EGM approval date: (27/06/2014) Total E. (Ordinary shares) 2.647.456.885 (Preference shares)							shares of
Type of Issue Class of shares issuable N/A (Note 1) 9. Capital reorganisation Signature (Ad/mm/yyyy) EGM approval date: (dd/mm/yyyy) (Share subdivision has been effective on 30 June 2014) At price: State currency on 30 June 2014 Total E. (Ordinary shares) 2,647,456,885 (Preference shares) Type of Issue Class of shares issuable N/A (// /) (Shares subdivision effective date lessue and allotment date: (dd/mm/yyyy) (30/06/2014) EGM approval date: (dd/mm/yyyy) (27/06/2014) EGM approval date: (27/06/2014)						issued during	
Type of Issue Class of shares issuableN/A						the month	which may
Type of Issue Class of shares issuableN/A						pursuant	be issued
Type of Issue Class of shares issuableN/A							
Type of Issue Class of shares issuable							thereto as
Type of Issue the month Class of shares issuable N/A (Note 1) 9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (Share subdivision has been effective on 30 June 2014) At price: State currency on 30 June 2014) Total E. (Ordinary shares) 2,647,456,885 (Preference shares) - Total E. (Ordinary shares) 2,647,456,885 (Preference shares) -							at close of
Class of shares issuable		Type of Issue					the month
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy)		Type of issue					
reorganisation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 10. Other (Please specify) (Share subdivision has been effective on 30 June 2014) At price: State currency on 30 June 2014) HKD Share subdivision effective date Issue and allotment date: (dd/mm/yyyy) EGM approval date: (27/06/2014) EGM approval date: (27/06/2014) Total E. (Ordinary shares) 2,647,456,885 (Preference shares) -					<u>N/A</u>		
10. Other (Please specify) (Share subdivision has been effective on 30 June 2014) At price: State currency on 30 June 2014) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 2.647,456,885 (Preference shares)	9.				(/ /)		
10. Other (Please specify) (Share subdivision has been effective on 30 June 2014) At price: State currency on 30 June 2014) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 2,647,456,885 (Preference shares) (Note 1) Share subdivision effective date lssue and allotment date: (dd/mm/yyyy) (27/06/2014) (Ordinary shares) 2,647,456,885 (Preference shares)					(/ /)		
10. Other (Please specify) (Share subdivision has been effective on 30 June 2014) At price: State currency on 30 June 2014) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 2,647,456,885 (Preference shares) (Note 1) Share subdivision effective date lssue and allotment date: (dd/mm/yyyy) (27/06/2014) (Ordinary shares) 2,647,456,885 (Preference shares)							
10. Other (Please specify) (Share subdivision has been effective on 30 June 2014) At price: State currency on 30 June 2014) HKD Share subdivision effective date Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 2,647,456,885 (Preference shares) Total E. (Ordinary shares) 2,647,456,885 (Preference shares)							
(Please specify) (Share subdivision has been effective on 30 June 2014) At price: State currency on 30 June 2014) HKD Share subdivision effective date Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 2,647,456,885 (Preference shares) - Total E. (Ordinary shares) 2,647,456,885 (Preference shares)					<u>Ordinary</u>		
has been effective on 30 June 2014) At price: currency on 30 June 2014) HKD EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 2,647,456,885 (Preference shares) - Odd/mary shares) 2,647,456,885 (Preference shares)	10.						
HKD HKD Sue and allotment Gallotment Gallotment							
(dd/mm/yyyy) (27/06/2014) 2,647,456,885 0 Total E. (Ordinary shares) 2,647,456,885 (Preference shares) -			currency	Issue and allotment	(30/06/2014)		
(Preference shares) -					(27/06/2014)	2,647,456,885	0
(Preference shares) -					0.11		
					Ordinary share:		
(Other class)				(Pr			
					(Other class	s) <u>-</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,647,456,885
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Sh	are Capital").)

Remarks (if any):
An ordinary resolution regarding the share subdivision was passed at the Special General Meeting of
he Company held on 27 June 2014. With effect from 30 June 2014, each of the existing issued and
unissued share of HK\$0.10 each is divided into six subdivided shares of HK\$ 0.01666 each.
Submitted by: Ip Mei Ho
Fitle: Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.