

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	31/05/2014					
To: Hong Kong Exchanges and	Clearing	Limited				
	GCL Ne	w Energy Holdings	Limited			
Name of Issuer						
Date Submitted	6 June 20	014				
I. Movements in Authorised Sha	re Capita	1				
1. Ordinary Shares						
(1) Stock code : <u>451</u>	Descript	ion: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding me	onth _	700,000,000	HKD0.10	HKD70,000,000		
Increase/(decrease)		-				
Balance at close of the month	, -	700,000,000	HKD0.10	HKD70,000,000		
(2) Stock code : <u>N/A</u>	Descript	ion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth _					
Increase/(decrease)	-					
Balance at close of the month	-					

Stock code:	N/A	Descript	ion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrea	se)	-			_
Balance at close	of the month	-			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descript	ion :		
		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	capital
Stock code:	N/A of preceding n		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	85,948,520			
Increase/ (decrease) during the month	443,542,857			
Balance at close of the month	529,491,377		_	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)		XX 0 1 0	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	G . 1		C 11 1	Y 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved by						
shareholders on						
(23 / 02 /2005)						
Ordinary shares	_	_	_	_	_	_
(Note 1)		· -				
(Ivote 1)						
2. N/A						
2. N/A						
( / / )						
shares						
( <i>Note 1</i> )		-				
(=,=,=,						
3. N/A						
3.11/11						
( / / )						
shares						
( <i>Note 1</i> )						
		To	tal A. (Ordin	ary shares)		
			(Prefere	nce shares)	_	
			·	Other class)		
Total funds raised dur	ing the ment	h from oversies s		,		
options (State currence		ii iioiii exercise o	I			
options (State current	· y )					
1						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/<u>A</u>\_\_\_\_\_ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / \_) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) \_\_\_\_\_ (Other class) -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Redeemable 58,700,000 58,700,000 0 HKD 0 33,542,857 Bond Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HKD1.75 EGM approval date (if applicable) (dd/mm/yyyy)) (13/05/2011)N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) -(Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. 1411		
shares (Note 1)		
3. N/A		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)	-	
(Other class)	-	•

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	N/A		
			(Note 1)	<u> </u>	•	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)	<u>N/A</u>		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)	Ordinary_		
3.	Placing	At price : State currency HKD	Issue and allotment date : (dd/mm/yyyy)	(09/05/2014)		
			EGM approval date: (dd/mm/yyyy)	(23/04/2014)		
					50,000,000	0
			Class of shares issuable (Note 1)	N/A		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

For Main Board and GEM listed issuers

	Type of Issue			of Main 1	304	No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $N/I$ (Note 1)	<u>A</u>		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	/ )		
			EGM approval date: ( / / dd/mm/yyyy)	/ )		
10.	Other (Please specify) Issuance of new		Class of shares issuable Ordin (Note 1)	ary		
	the Subscription	At price : State HKD currency	Issue and allotment date: (dd/mm/yyyy) (09/05	/2014)		
	Agreement dated 13 February 2014		EGM approval date: (23/04 (dd/mm/yyyy)	/2014)	360,000,000	0
			(Preference	ry share ce share her clas		- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	443,542,857
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issa	ued Sh	are Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):
Submitted by: <u>TANG Cheng</u>
Title:Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.