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GCL New Energy Holdings Limited

協鑫新能源控股有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 451)

DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 23 May 2014 (the “**Announcement**”) in relation to, among other things, the Share Subdivision and the Adoption of New Bye-laws. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Company is pleased to announce that the Circular containing, among other things, (i) further information on the Share Subdivision; (ii) further information in relation to the Adoption of New Bye-laws and (iii) a notice of the SGM of the Company to consider, and if thought fit, approve, among other things, the Share Subdivision and Adoption of New Bye-laws has been despatched to the Shareholders on 6 June 2014.

The SGM will be held at Function Rooms 4, 6 & 7, 3/F, The Mira Hong Kong, 118 Nathan Road, Tsimshatsui, Kowloon, Hong Kong at 10:00 a.m. on 27 June 2014, details of which are set out in the notice of SGM contained in the Circular.

By order of the Board
GCL New Energy Holdings Limited
協鑫新能源控股有限公司
Tang Cheng
Chairman

Hong Kong, 6 June 2014

As at the date of this announcement, the executive Directors are Mr. Zhu Gongshan, Mr. Tang Cheng, Mr. Gu Xin, Ms. Hu Xiaoyan and Mr. Yip Sum Yin, the non-executive Directors are Ms. Sun Wei and Mr. Yu Baodong, the independent non-executive Directors are Mr. Wang Bohua, Mr. Xu Songda, Mr. Han Qing-hua and Mr. Lee Conway Kong Wai.