

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : 31/03/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Same Time Holdings Limited
Date Submitted	3 April, 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>451</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	700,000,000	HKD0.10	HKD70,000,000
Increase/(decrease)			
Balance at close of the month	700,000,000 HKD0.10		HKD70,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preferen shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month		
Increase/(decrea	se)			
Balance at close	of the mon	th		

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HKD70,000,000** :

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	85,948,520				
Increase/ (decrease) during the month					
Balance at close of the month	85,948,520				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			•			
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
approved by						
shareholders on						
(23/02/2005)						
Ordinary shares	-	-	-	-	-	-
(Note 1)						
2.N/A						
shares						
(Note 1)						
2 3 1 4						
<u>3.N/A</u>						
( / / )						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	-	
				nce shares)	-	
				Other class)		
Total funds raised du	ring the month	from exercise o				
options (State current			L	-		
-r	/					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal value	Nominal valu close of preceding mo	du	tercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
<u>2.N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>3.N/A</u>							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 4.N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares							
issuable (Note 1)							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
		]	Fotal B.	(Prefere	nary shares) ence shares)	-	_
				()	Other class)	-	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into	Shares of the I	ssuer which are to	be Listed)			<b>a</b> 155 <b>ac</b> 15
Class and description		amount outstanding	Amount at close of preceding month	during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Redeemabl	le	HK\$	58,700,000	0	58,700,000	0	33,542,857
Bond							
Stock code (if listed)	N/A						
Class of shares	1011						
issuable (Note 1)		nary shares					
Subscription price	HK\$	1.75					
EGM approval date							
(if applicable) (dd/mm/yyyy))	(	13/05 /2011	)				
2. N/A	(	15/05/2011	<u>)                                    </u>				
<u></u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)		( / / )					
3. N/A							
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
4. N/A							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
					nary shares)		-
					ence shares) Other class)		
				(		-	-

1.       N/A         ( / / )       shares (Note 1)         2.       N/A         ( / / )       shares (Note 1)         3.       N/A         ( / / )       shares (Note 1)         3.       N/A         ( / / )       shares (Note 1)         .       .         . <t< th=""><th>Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:</th><th>No. of new shares of issuer issued during the month pursuant thereto</th><th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th></t<>	Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2. N/A         ( / / )         ( / / )         shares (Note 1)         3. N/A         ( / / )         shares (Note 1)         shares (Note 1)	1. <u>N/A</u>		
2.       N/A			
2.       N/A			
( / / )         3. N/A         ( / / )         ( / / )         shares (Note 1)         Shares (Note 1)         ( / / )         Shares (Note 1)         ( / / )         ( / / )         Shares (Note 1)         ( / / )         ( / / )         Shares (Note 1)         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / )     <	shares (Note 1)		
( / / )         3. N/A         ( / / )         ( / / )         shares (Note 1)         Shares (Note 1)         ( / / )         Shares (Note 1)         ( / / )         ( / / )         Shares (Note 1)         ( / / )         ( / / )         Shares (Note 1)         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / )     <	2 N/A		
3. N/A ( / / ) shares (Note 1) Total D. (Ordinary shares) (Preference shares)			
3. N/A ( / / ) shares (Note 1) Total D. (Ordinary shares) (Preference shares)			
3. N/A ( / / ) shares (Note 1) Total D. (Ordinary shares) (Preference shares)	$\frac{( / / )}{\text{shares (Note 1)}}$		
( / / )         shares (Note 1)         Total D. (Ordinary shares)         (Preference shares)	shares (Note 1)		
Total D.     (Ordinary shares)     -       (Preference shares)     -	3. <u>N</u> /A		
Total D.     (Ordinary shares)     -       (Preference shares)     -			
Total D.     (Ordinary shares)     -       (Preference shares)     -			
(Preference shares) -	shares (Note 1)		
(Preference shares) -			
		-	
(Other class)		-	
	(Other class)	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	N/A			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable	N/A			
3.	Placing	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		-	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue	For	<u>r Main Board a</u>	nd GEM listed is: No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>		
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(//)		
		Class of shares repurchased ( <i>Note 1</i> )	N/A		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares redeemed ( <i>Note 1</i> )	N/A		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares issuable ( <i>Note 1</i> )	N/A		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(//)		

			]	For Main Board	and GEM listed is	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (Note 1)	e <u>N/A</u>	-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuabl ( <i>Note 1</i> )	e <u>N/A</u>	_	
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				(0.11		
			Total E.	(Ordinary sha (Preference sha		
				(Other c		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks	(if	any)	):
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Submitted by:Yip Sum Yin
Title:Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.